



Instructions

Individual Licensee Reapply Quick Tips

To reapply as a licensee whose license(s) has expired for longer than one year

1. Select the “Apply for New License” link from the menu on the left.
2. The “Individual Information” section will display. **Please note: the CRD number is your securities license number. This is required if you are applying for a variable life / variable annuity line of authority.**
3. You may add a “Doing Business As” (DBA) name in the DBA section if it is registered with the Washington State Department of Licensing.
4. With signed written permission, a submitter may submit online application on your behalf. However in that case, the “Authorized Submitter” section must be completed.
5. Select the “Next” link at the top or bottom of the page. This takes you to the Address Details page, complete the Residence, Mailing, or Business Address sections.
 - a. If you have indicated that you are applying for a resident license, the state and country in the residence address cannot be modified and the city must be a valid city within Washington.
 - b. The mailing address must include an email address. This email address will be used to send all electronic communication regarding this application.
 - c. You can use the “Same as” feature to copy one address to another if they are the same address.
6. Select the “Next” link at the top or bottom of the page. This takes you to the License Information page. Select the license type for which you wish to apply. Select the lines of authority for the license, if applicable. Indicate if you will be representing a business entity (such as an insurance agency or lending institution) when transacting insurance in state of Washington for each license type.
7. Complete the Employment History section.
8. Select the “Next” link at the top or bottom of the page. This takes you to the “Background Questions” page.
 - a. Answer all background questions. If you answer “yes” to either question 1 or 3, you will need to answer additional questions.
9. Select the “Next” link at the top or bottom of the page. This takes you to the “Attestation” page. Please read this page carefully and either “Accept” or “Decline” the attestation.
 - a. If you accept the attestation, the system will take you to the “Fee Details” page.
 - b. If you decline the attestation, the system will not submit the online application.
10. There are two options for the payment of your fees:

Option 1 - You may pay using an electronic check (e-check), which is the OIC's preferred method of payment and is the default option (meaning all users will be directed to the e-check payment screen). On the e-check payment screen, you will find the fee details listed for your licensing transaction. Complete all required fields and click on the "Submit" button at the bottom of the page.

Option 2 - You may also pay with either a Visa or MasterCard. If choosing to pay with a credit card, click on the "Alternate Payment Method" link on the lower left-hand portion of the screen. This will take you to the Credit Card Payment page. Complete all fields and click on the "Submit" button at the bottom of the page.

Clicking on the "Submit" button will take you to either the "e-check Verification" page or the "Credit Card Verification" page, depending upon the option you have chosen. **Please note: the Verification page is for you to verify your information. Your payment will not be debited or charged until you select the "Process" button.**

11. Review the payment information listed. If any information is NOT CORRECT, select the "Back" button to return to the previous page to make any necessary corrections. If choosing the e-check option, you will need to click on the debit authorization box on the verification screen (you will find this in the lower left-hand corner of the screen). If the information is correct, select the "Process" button at the bottom of the page. A message will appear asking you NOT to refresh, go back, or cancel this page while your payment is processing.
12. When processing is complete, the system will take you to the confirmation page giving you your online transaction number, a link to print the receipt for the online payment and the list of outstanding items. A payment confirmation will be sent the payee's email address.
13. You may electronically upload supplemental documents. If unable to upload, you can mail the documents to the OIC via the postal service.
 - a. To upload a document, select the "browse" button. Locate and select the document.
 - b. Click on "open" in your browser. This places the document in the document field. A textbox exists to add additional comments, if needed, about the attached document.
 - c. Select the "Add to List" link to place the document in the "Attachment List" section.
 - d. After you have added all the documents, select the "Upload" button at the bottom of the page. This completes the document(s) upload.
14. Click on the "Home" button to return to the online services page or click on the "Close" button if you are done with your application submission process. A message will be sent to the applicant via e-mail indicating the application status and telling how the online pending application can be tracked.
15. Fingerprint cards must be mailed.
16. The pended application will be reviewed by the OIC when all required documents are received. If further information is needed, the OIC will notify you via e-mail. When application is complete and acceptable, the OIC will send you an approval email.

