

# South Central Washington Economic Update

Yakima and Central Washington Economic Symposium

Donald W. Meseck, Regional Labor Economist  
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Washington State  
Employment Security Department



Labor Market and Economic Analysis

# Counties served by South Central WA economist



# Monthly local economic reports

## How to access/receive local economic reports

The following county-level economic reports/presentations are posted on Workforce Explorer at:

<http://www.workforceexplorer.com/>. Examples of reports:

- *The Kittitas County Labor Area Summary (May 2011)*
- *The Klickitat and Skamania Counties Labor Area Summary (May 2011)*
- *The Yakima MSA Labor Area Summary (May 2011)*

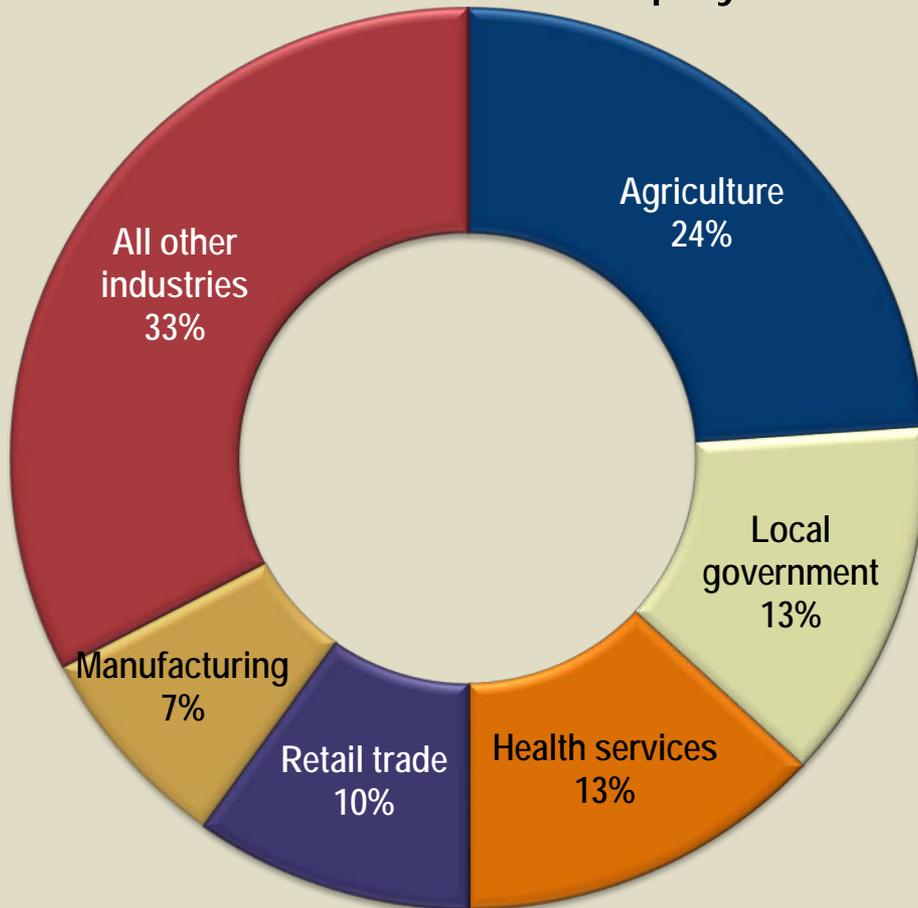
Or . . . Receive these reports via e-mail.

# Employment and wages analyzed for 22 industries/subsectors

Nineteen (19) private industry subsectors	Three (3) government subsectors
NAICS 11 (Agriculture, forestry, and fishing)	Federal government
NAICS 21 (Mining)	State government
NAICS 22 (Utilities)	Local government
NAICS 23 (Construction)	
NAICS 31-33 (Manufacturing)	* North American Industry Classification System (NAICS)
NAICS 42 (Wholesale trade)	
NAICS 44-45 (Retail trade)	
NAICS 48-49 (Transportation and warehousing)	
NAICS 51 (Information)	
NAICS 52 (Finance and insurance)	
NAICS 53 (Real estate and rentals and leasing)	
NAICS 54 (Professional and business services)	
NAICS 55 (Management of companies)	
NAICS 56 (Administrative and waste services)	
NAICS 61 (Private education services)	
NAICS 62 (Health services)	
NAICS 71 (Arts, entertainment, and recreation)	
NAICS 72 (Accommodation and food services)	
NAICS 81 (Other services)	

# Yakima County: Top 5 industries in 2010 (total covered employment)

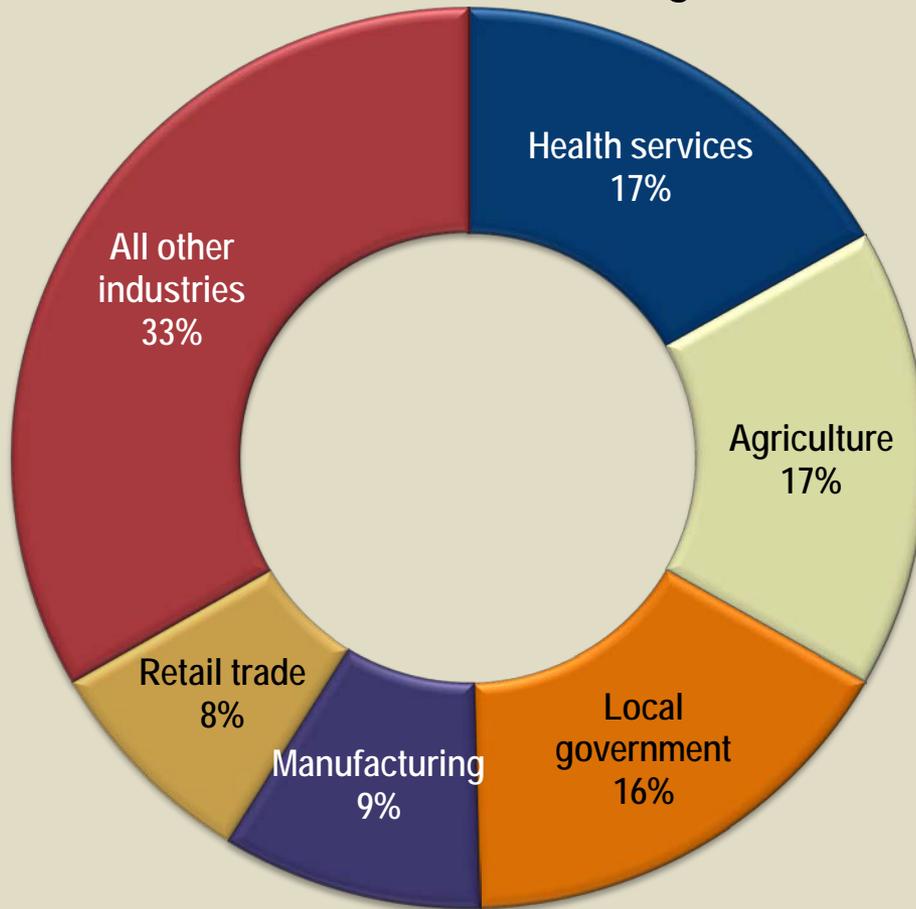
Percent of total covered employment



Industry 2010	Number of Jobs
Agriculture	23,846
Local government	13,011
Health services	13,002
Retail trade	9,847
Manufacturing	7,470
All other industries	32,602
Total covered employment	99,778

# Yakima County: Top 5 industries in 2010 (total covered wages)

Percent of total covered wages



Industry 2010	Wages (in \$)
Health services	\$531,896,994
Agriculture	\$524,703,992
Local government	\$517,968,633
Manufacturing	\$292,008,894
Retail trade	\$249,781,814
All other industries	\$1,057,097,072
<b>Total covered wages</b>	<b>\$3,173,457,399</b>

# Yakima County in 2010: “Top 5” industries summary

**Total covered wages = \$3.17-Billion**

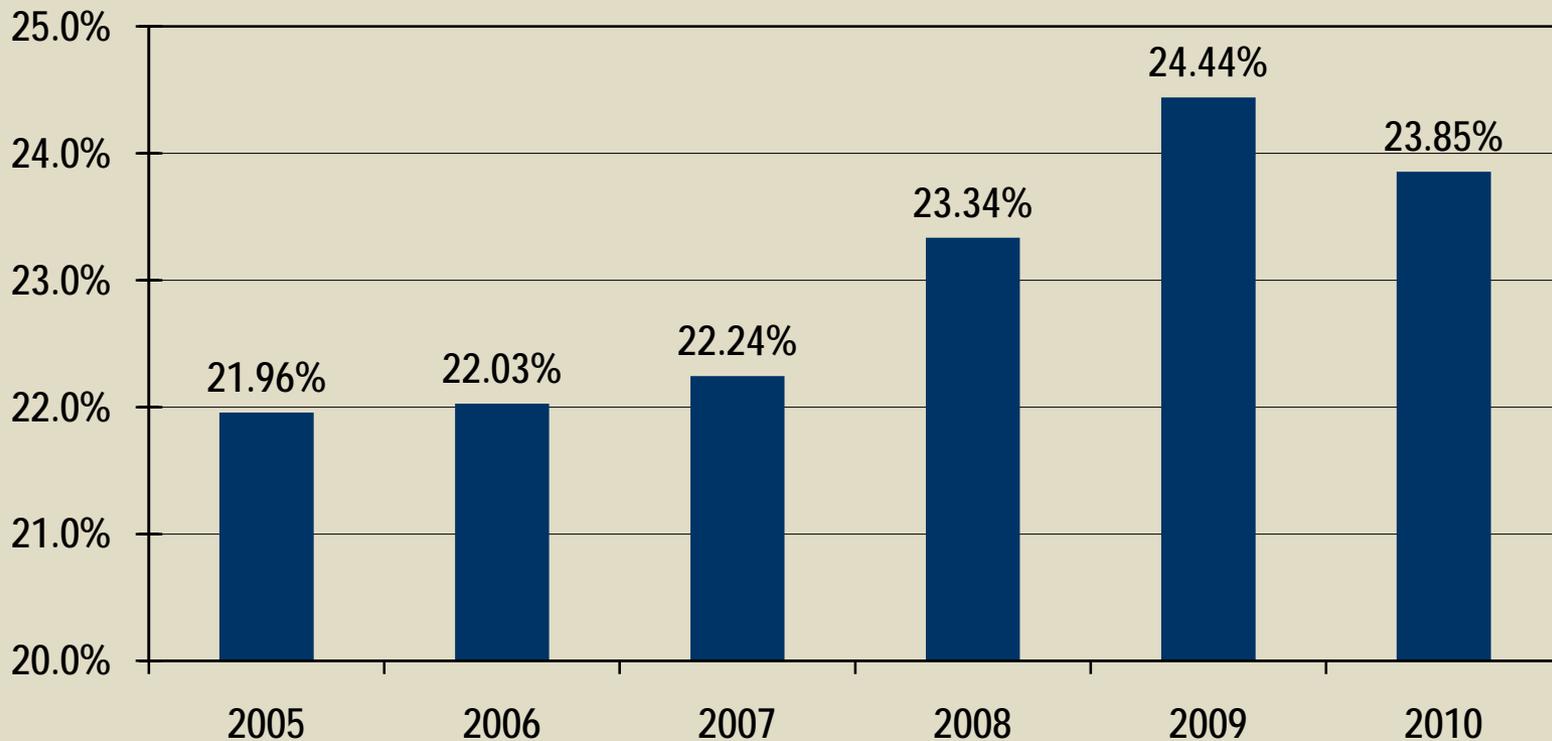
**Annual average employment = 99,778**

**Annual average wage = \$31,805**

- **Agriculture: 24 percent of employment and 18 percent of wages.**
- **Health services: 13 percent of employment and 17 percent of wages.**
- **Retail trade stores: 10 percent of employment, and 8 percent of wages.**
- **Manufacturing: 7 percent of employment and 9 percent of wages.**

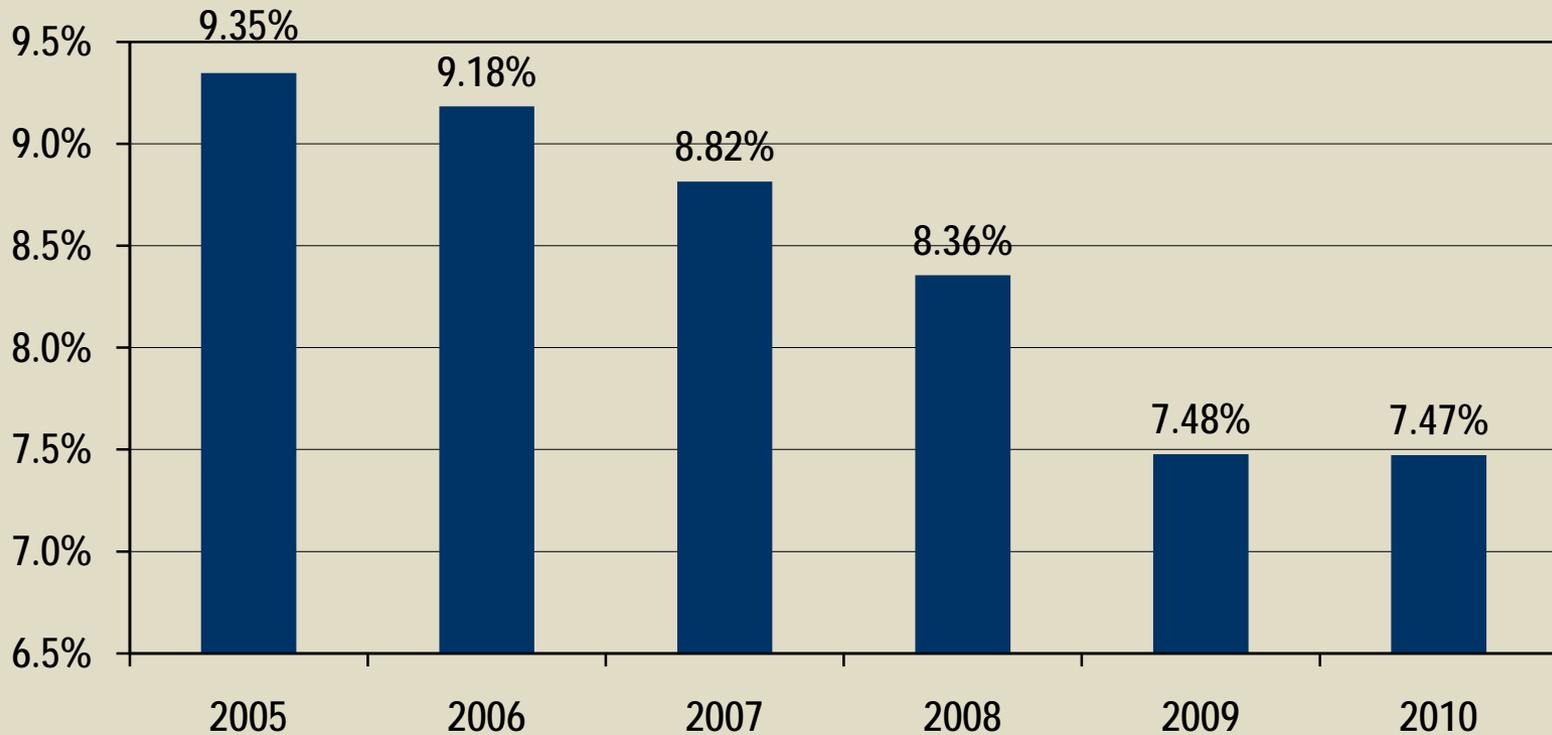
# Yakima County: 2005 through 2010, “biggest gainer” (of jobs)

Yakima County: Agriculture, forestry and fishing (NAICS 11)  
employment as a percentage of total covered employment



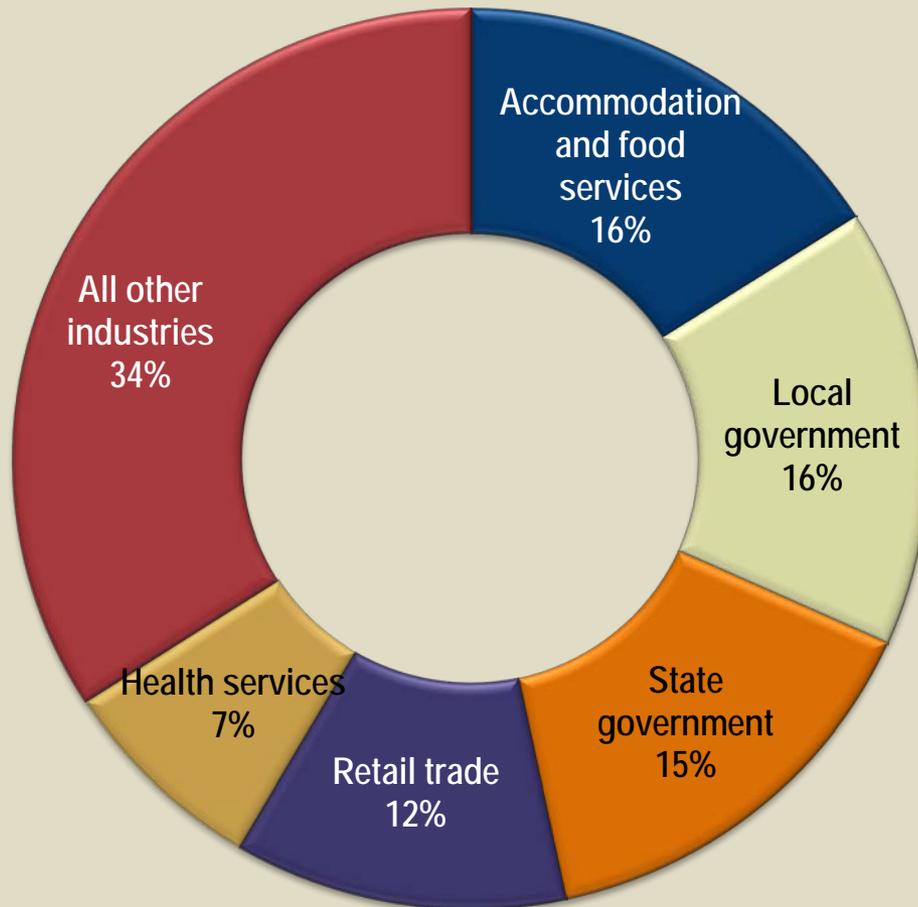
# Yakima County: 2005 through 2010, “biggest loser” (of jobs)

Yakima County: Manufacturing (NAICS 31-33)  
employment as a percentage of total covered employment



# Kittitas County: Top 5 industries in 2010 (total covered employment)

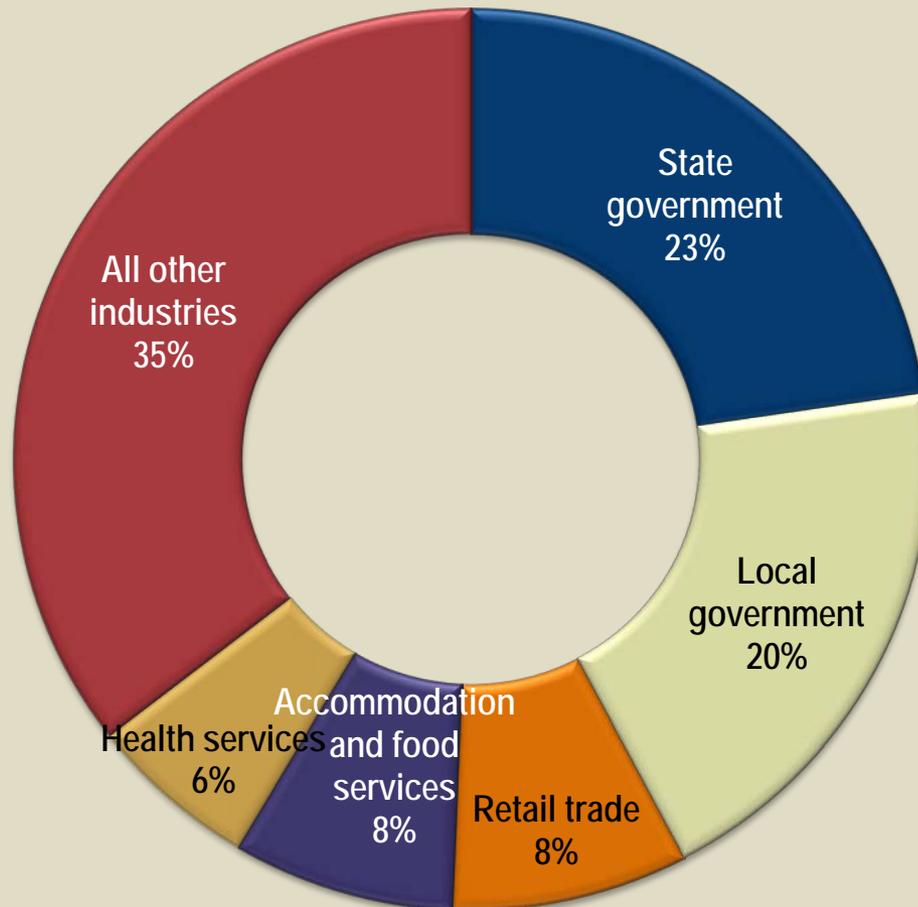
Percent of total covered employment



Industry 2010	Number of jobs
Accommodation and food services	2,124
Local government	2,098
State government	1,987
Retail trade	1,569
Health services	994
All other industries	4,537
<b>Total covered employment</b>	<b>13,309</b>

# Kittitas County: Top 5 industries in 2010 (total covered wages)

Percent of total covered wages



Industry 2010	Wages (in \$)
State government	\$96,187,230
Local government	\$83,265,707
Retail trade	\$35,527,472
Accommodation and food services	\$33,305,490
Health services	\$25,476,617
All other industries	\$150,682,167
<b>Total covered wages</b>	<b>\$424,444,683</b>

# Kittitas County in 2010: “Top 5” industries summary

**Total covered wages = \$424.4 million**

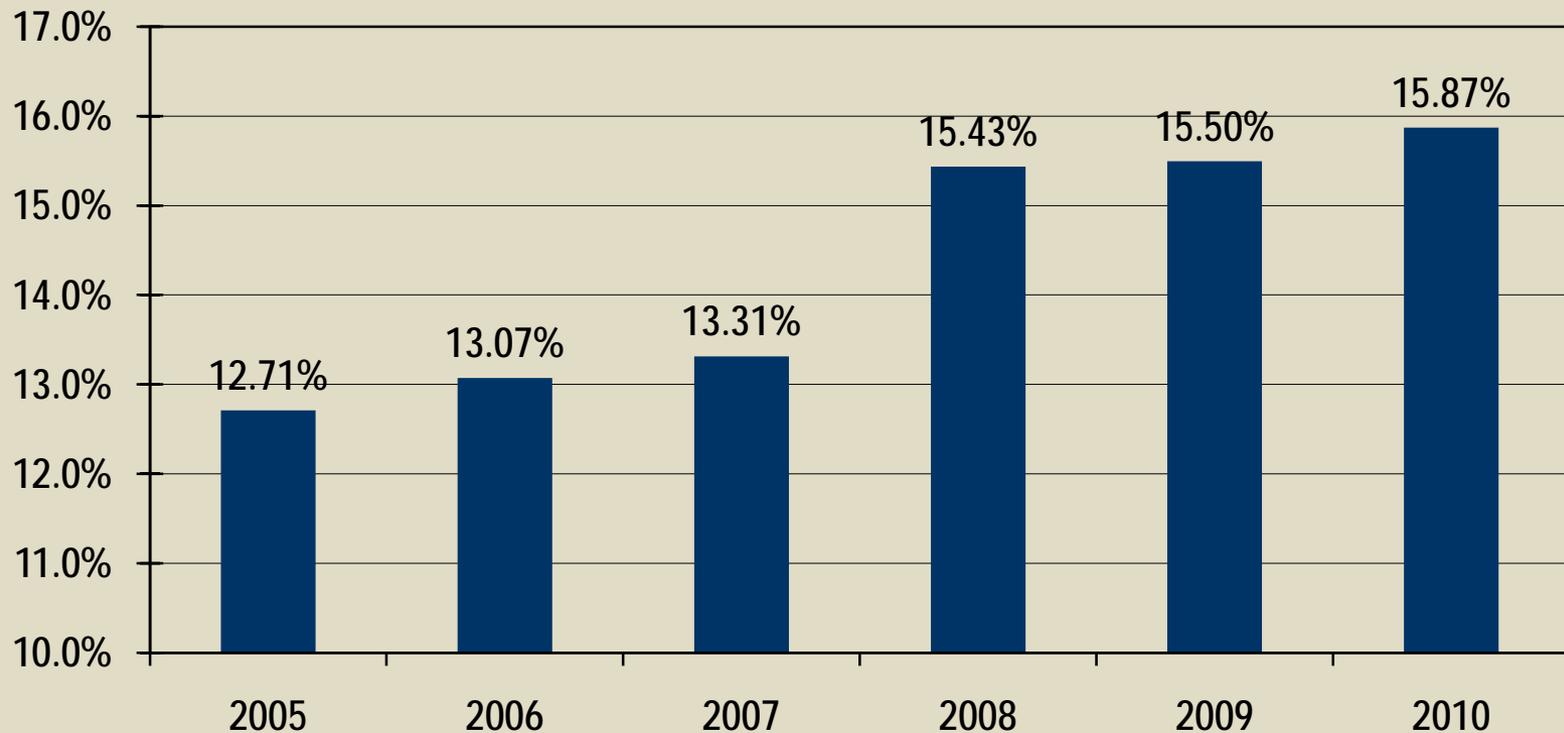
**Annual average employment = 13,309**

**Annual average wage = \$31,892**

- **Accommodation and food services: 16 percent of employment and 8 percent of wages**
- **Local government: 16 percent of employment and 20 percent of wages**
- **State government: 15 percent of employment and 23 percent of wages**
- **Retail trade stores: 12 percent of employment and 8 percent of wages**

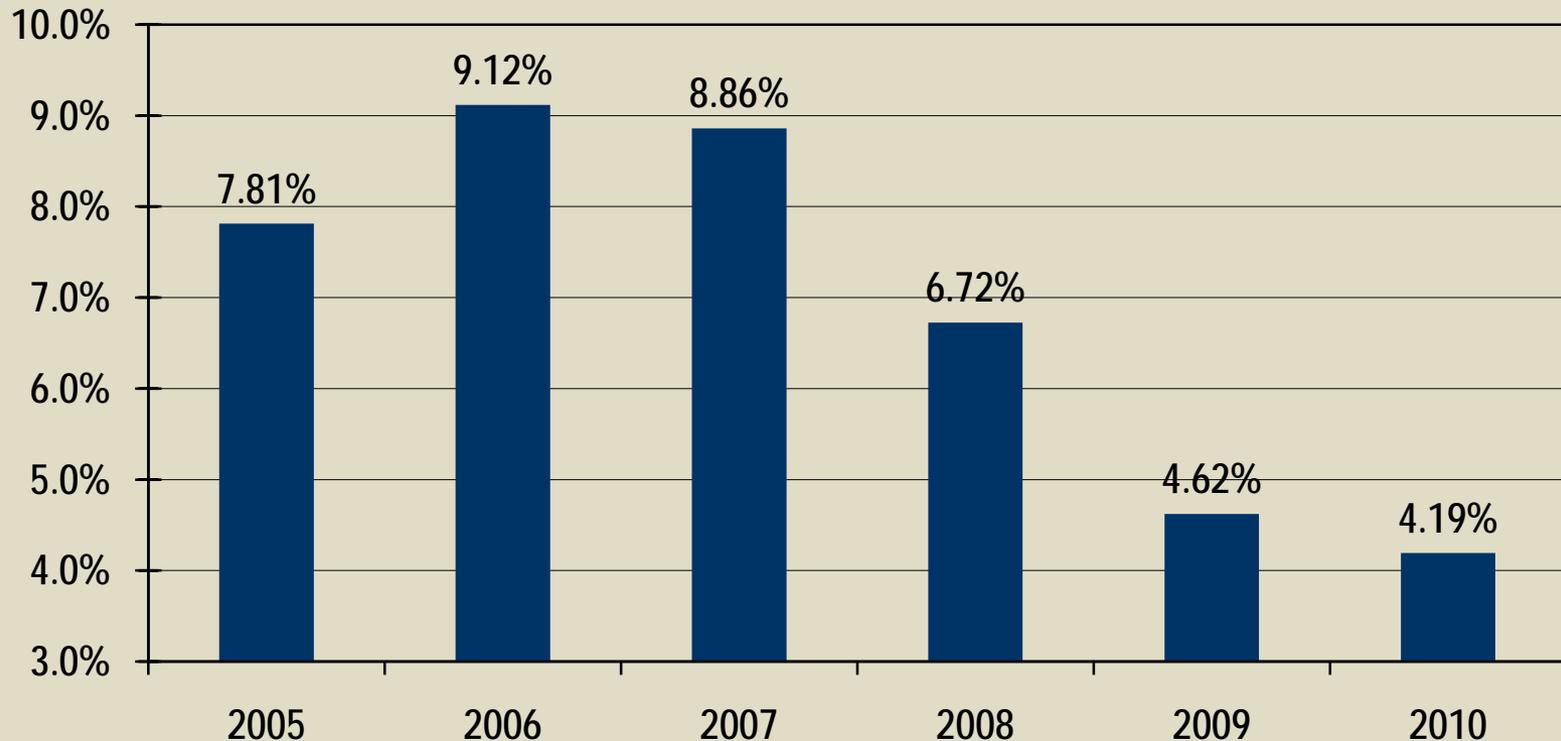
# Kittitas County: 2005 through 2010, “biggest gainer” (of jobs)

Kittitas County: Accommodation and food services (NAICS 72)  
employment as a percentage of total covered employment



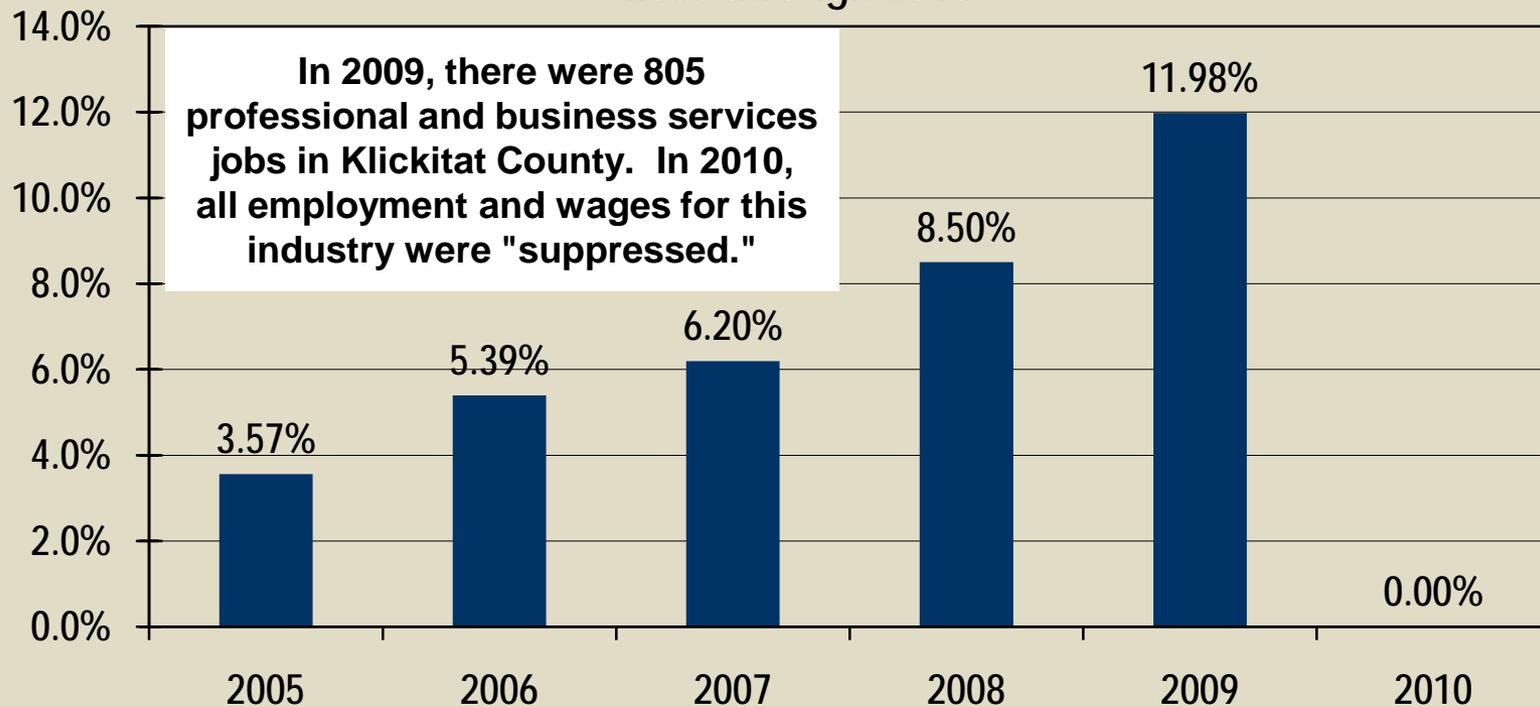
# Kittitas County: 2005 through 2010, “biggest loser” (of jobs)

Kittitas County: Construction (NAICS 23)  
employment as a percentage of total covered employment



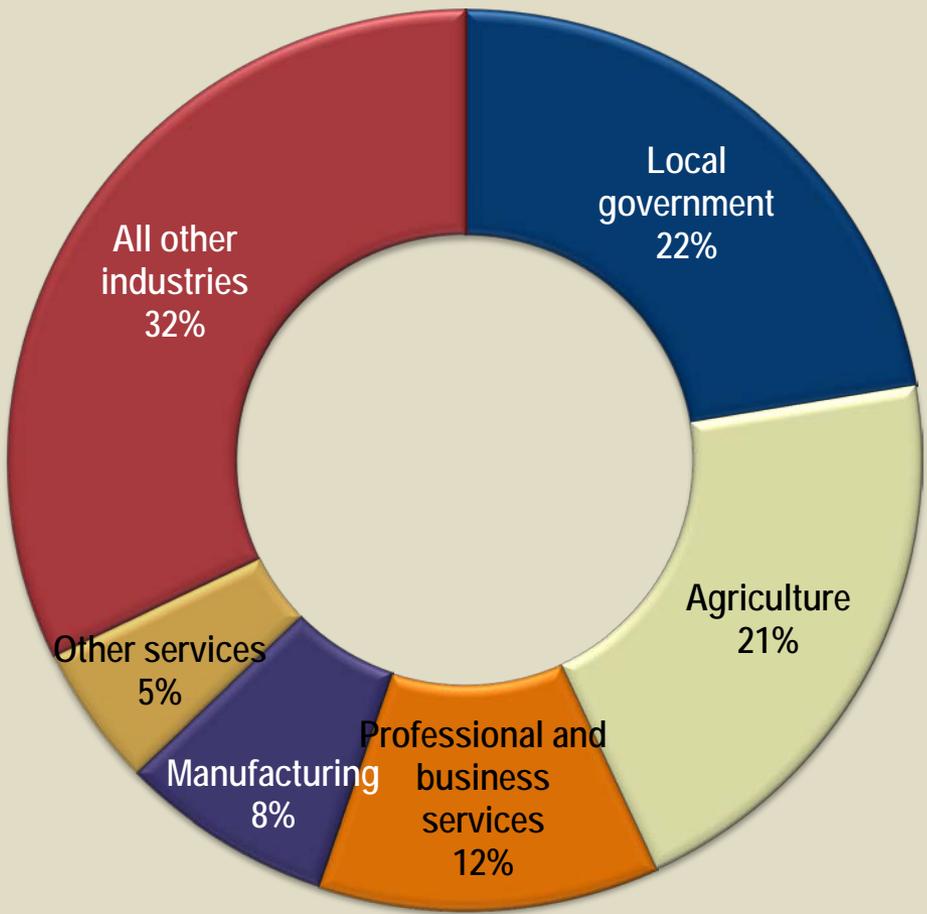
# Klickitat County: Used QCEW data for 2009 (not 2010) because...

Klickitat County: Professional and business services (NAICS 54) employment as a percentage of total covered employment 2005 through 2010



# Klickitat County: Top 5 industries in 2009 (total covered employment)

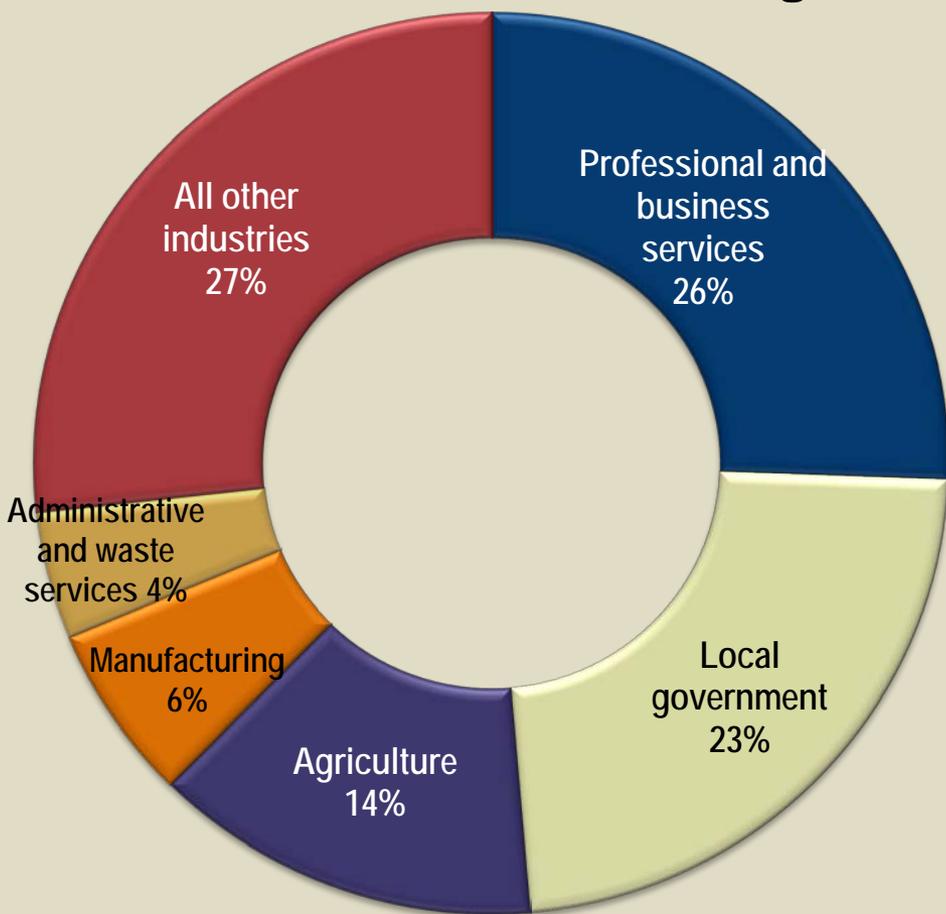
Percent of total covered employment



Industry 2010	Number of jobs
Local government	1,491
Agriculture	1,385
Professional and business services	805
Manufacturing	504
Other services	338
All other industries	2,145
<b>Total covered employment</b>	<b>6,668</b>

# Klickitat County: Top 5 industries in 2009 (total covered wages)

Percent of total covered wages



Industry 2010	Wages (in \$)
Professional and business services	\$63,857,672
Local government	\$57,659,513
Agriculture	\$34,284,156
Manufacturing	\$15,811,100
Administrative and waste services	\$11,397,228
All other industries	\$66,777,035
<b>Total covered wages</b>	<b>\$249,786,704</b>

# Klickitat County in 2009: “Top 5” Industries Summary

**Total covered wages = \$249.8 million**

**Annual average employment = 6,668**

**Annual average wage = \$37,461**

- **Local Government: 22 percent of employment and 23 percent of wages**
- **Agriculture: 21 percent of employment and 14 percent of wages**
- **Professional and Business Services: 12 percent of employment and 26 percent of wages**
- **Manufacturing: 8 percent of employment and 6 percent of wages**

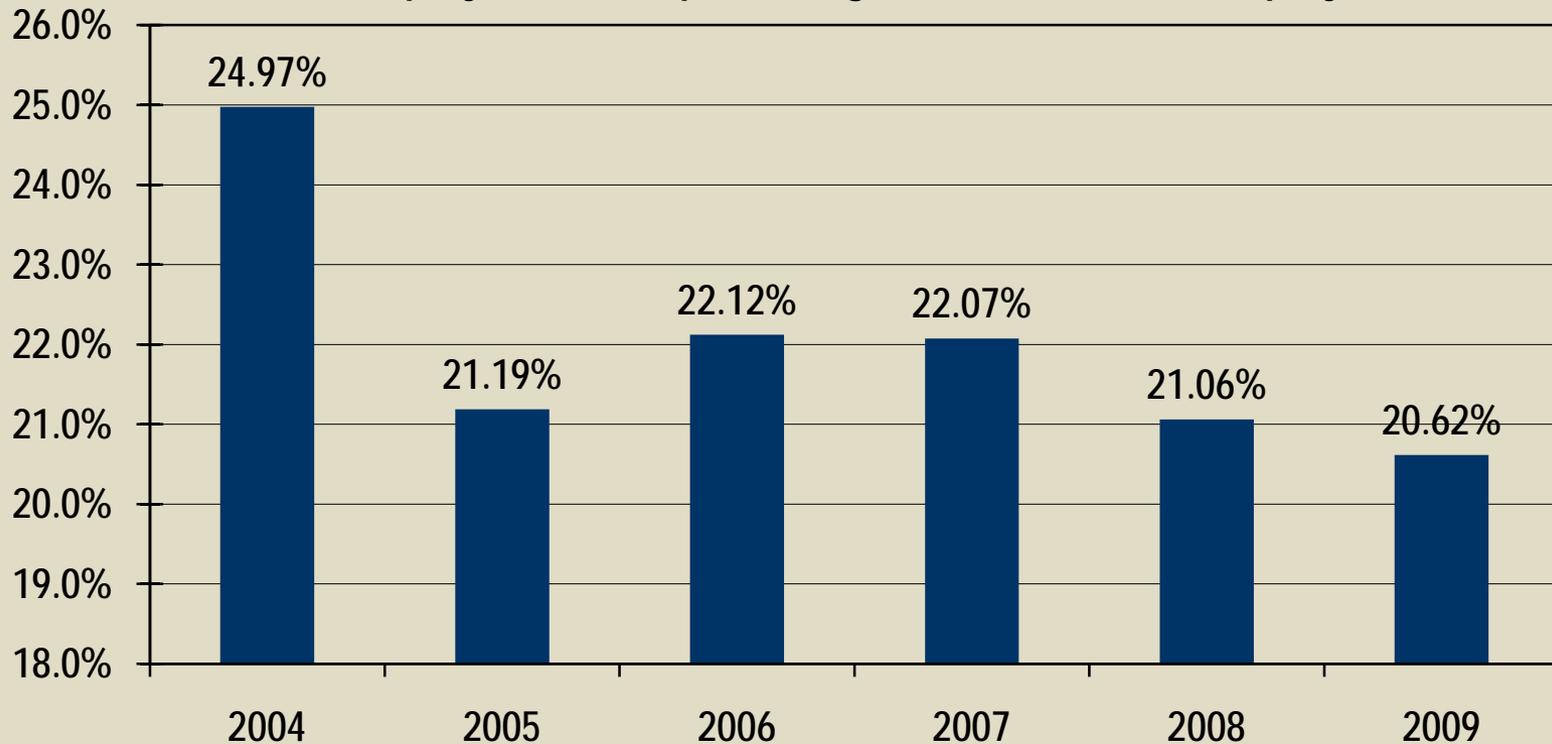
# Klickitat County: 2004 through 2009, “biggest gainer” (of jobs)

Klickitat County: Professional and business services (NAICS 54)  
employment as a percentage of total covered employment



# Klickitat County: 2004 through 2009, “biggest loser” (of jobs)

Klickitat County: Agriculture, forestry and fishing (NAICS 11)  
employment as a percentage of total covered employment



**Donald W. Meseck**  
**Regional Labor Economist**  
[dmeseck@esd.wa.gov](mailto:dmeseck@esd.wa.gov)  
**509-963-2606**

**Washington State**  
**Employment Security Department**



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