

State of Snohomish County's Labor Market

Presented by

**Washington State
Employment Security Department**

Labor Market and Economic Analysis

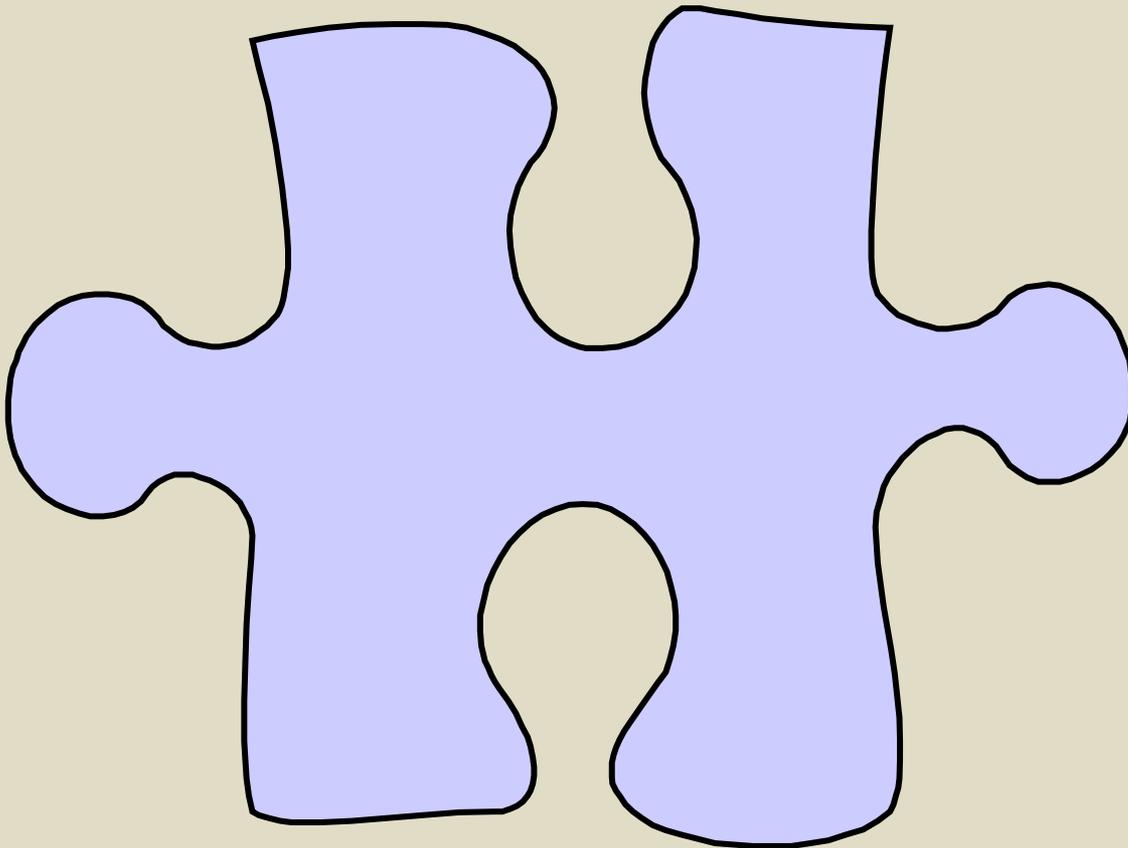
Anneliese Vance-Sherman, Ph.D.
Regional Labor Economist
Snohomish County Economic Symposium
June 21, 2011

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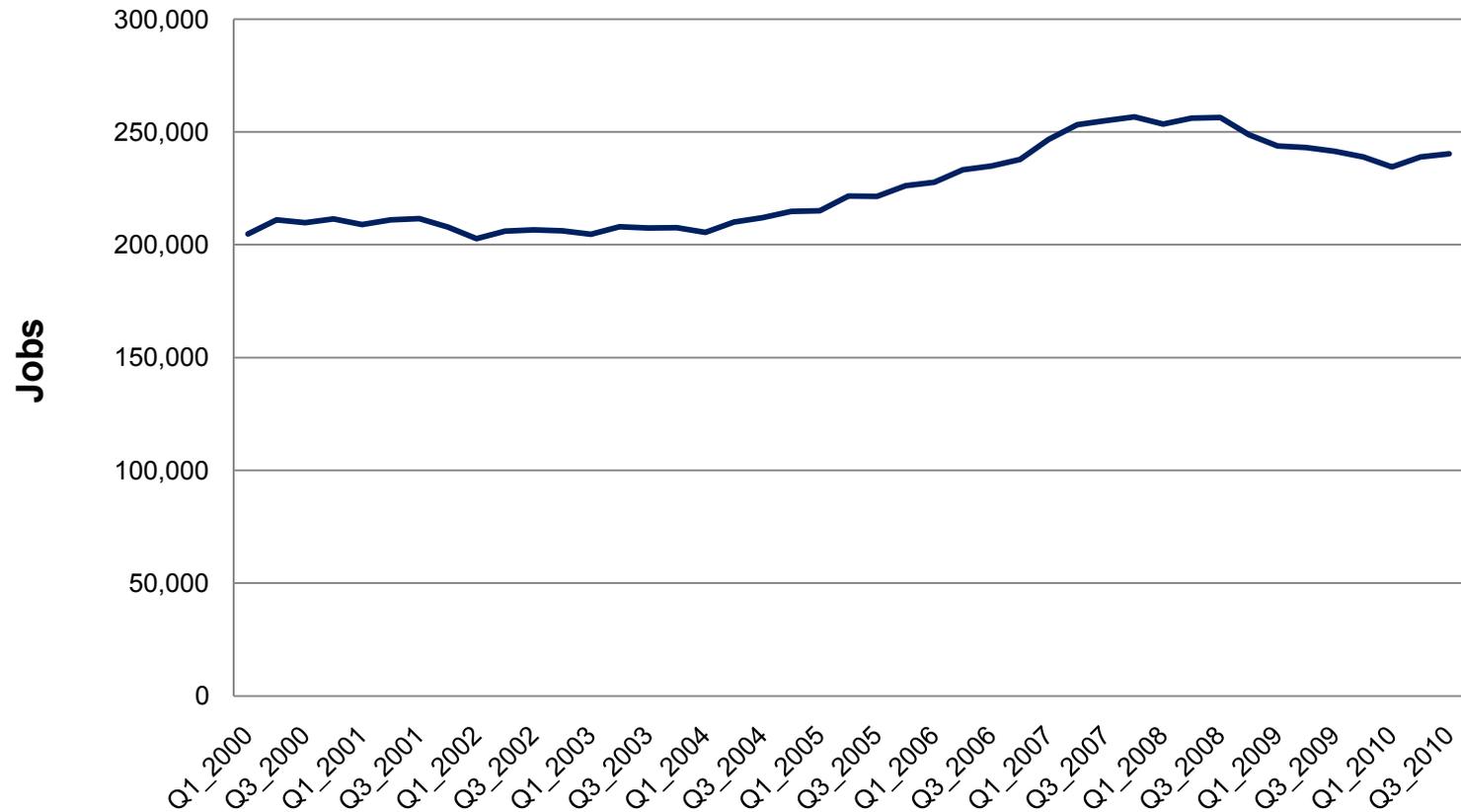


Labor Market and Economic Analysis

Employment



Total employment 2000-2010



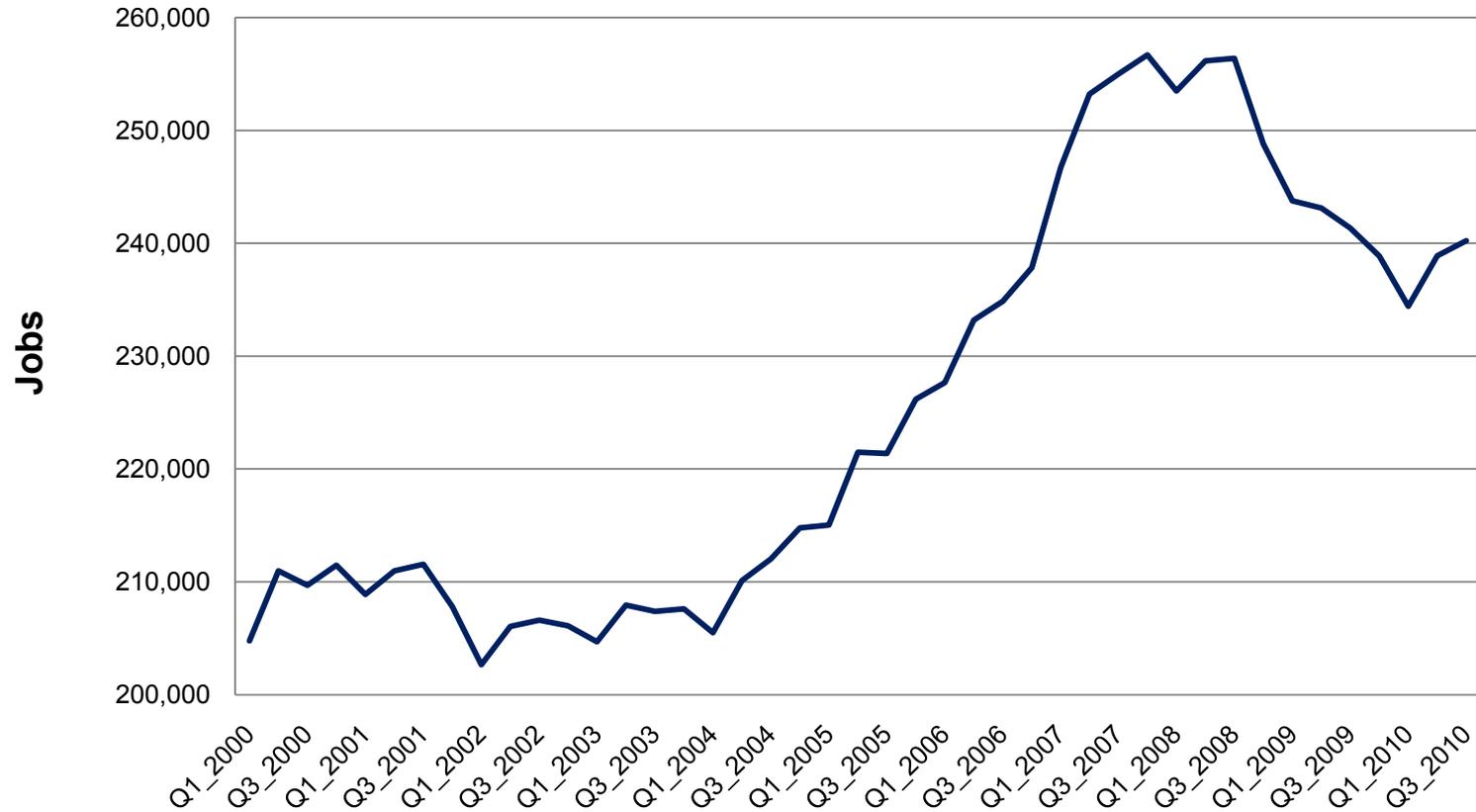
Source: Employment Security Department, LMEA

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Total employment 2000-2010



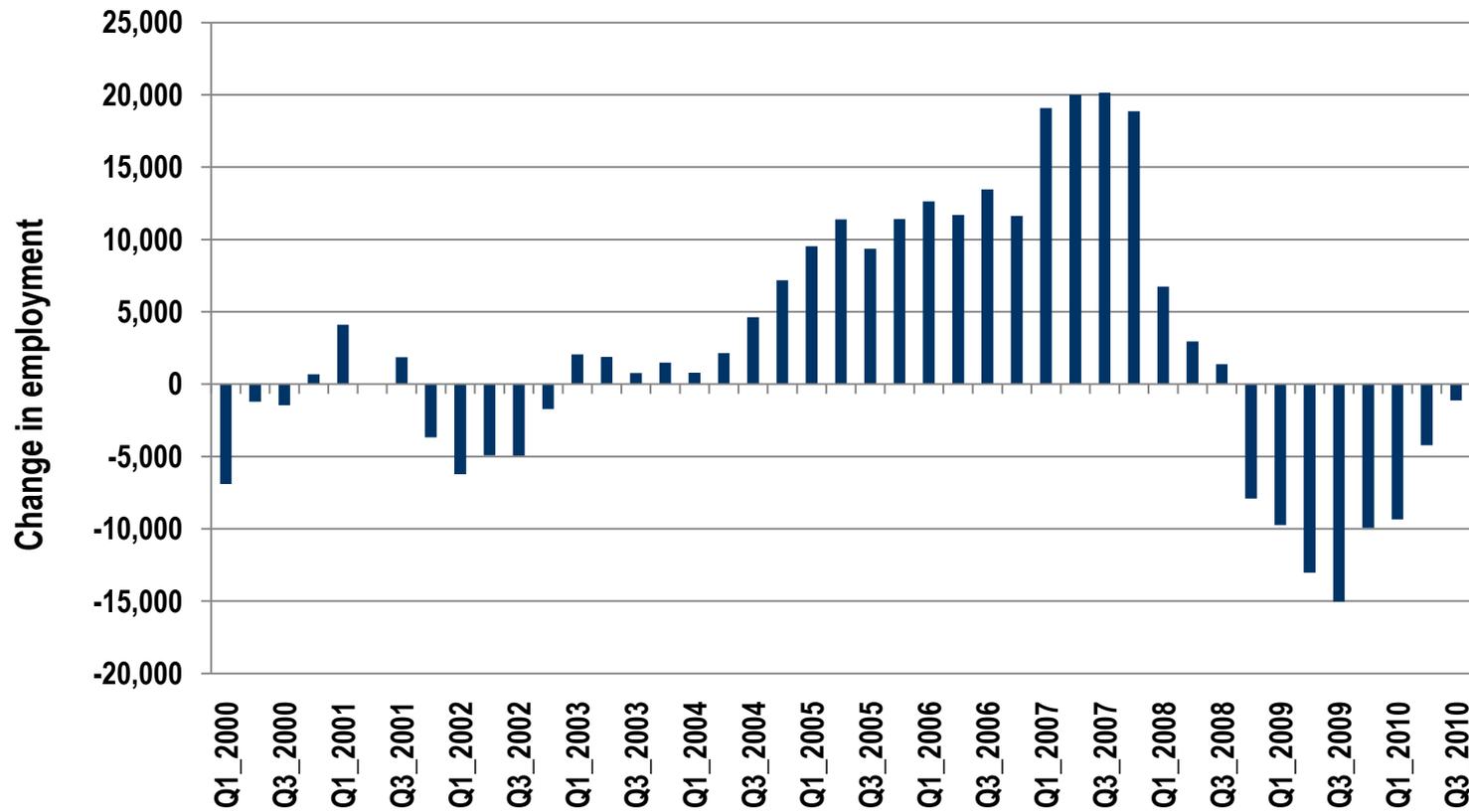
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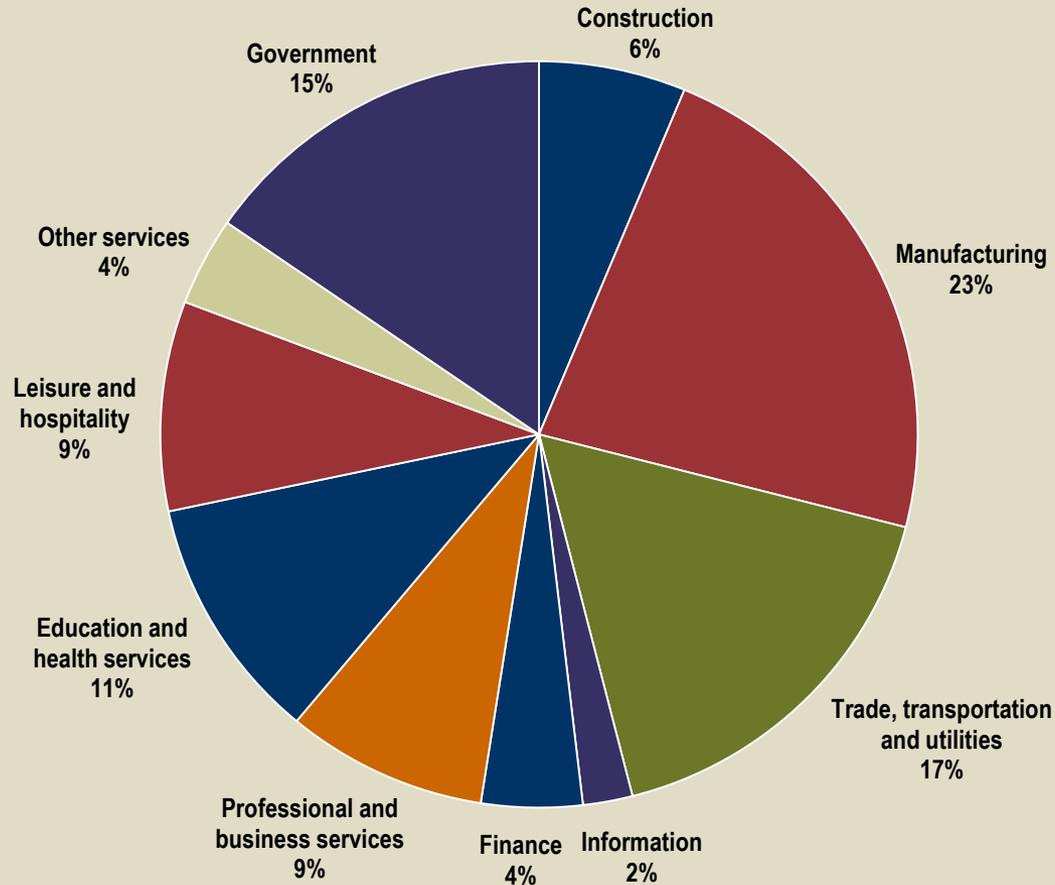
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Employment change year over year



Employment by industry: Snohomish County, April 2011



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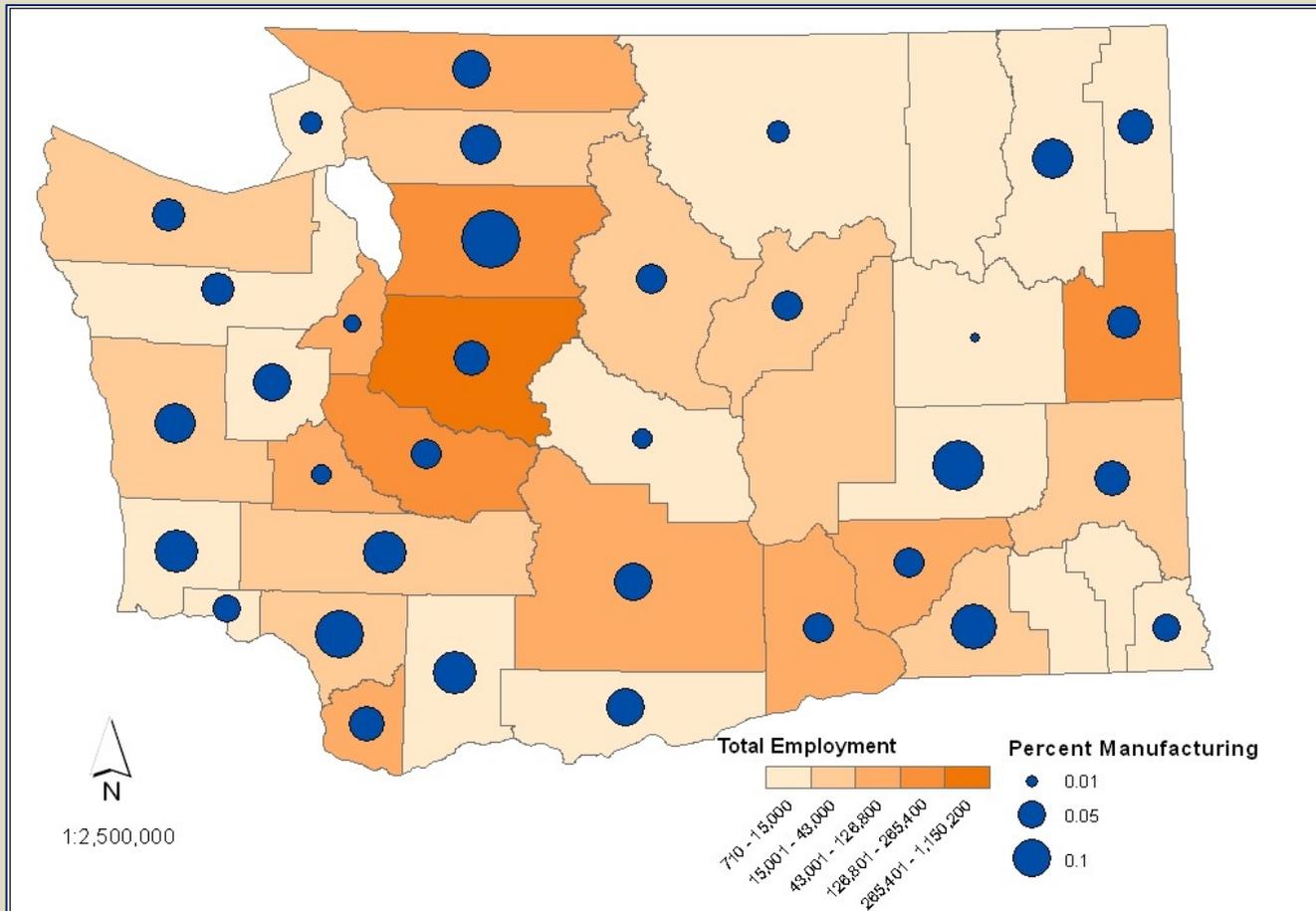
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Source: Employment Security Department, LMEA

Location quotient

Industry	Washington - Statewide	Snohomish County, Washington
Natural resources and mining	2.39	0.36
Construction	1.16	1.42
Manufacturing	1.03	2.34
Trade, transportation and utilities	0.96	0.89
Information	1.7	0.93
Financial activities	0.85	0.78
Professional and business services	0.89	0.64
Education and health services	0.89	0.72
Leisure and hospitality	0.95	0.89
Other services	1.29	1.04

Manufacturing employment in Washington state



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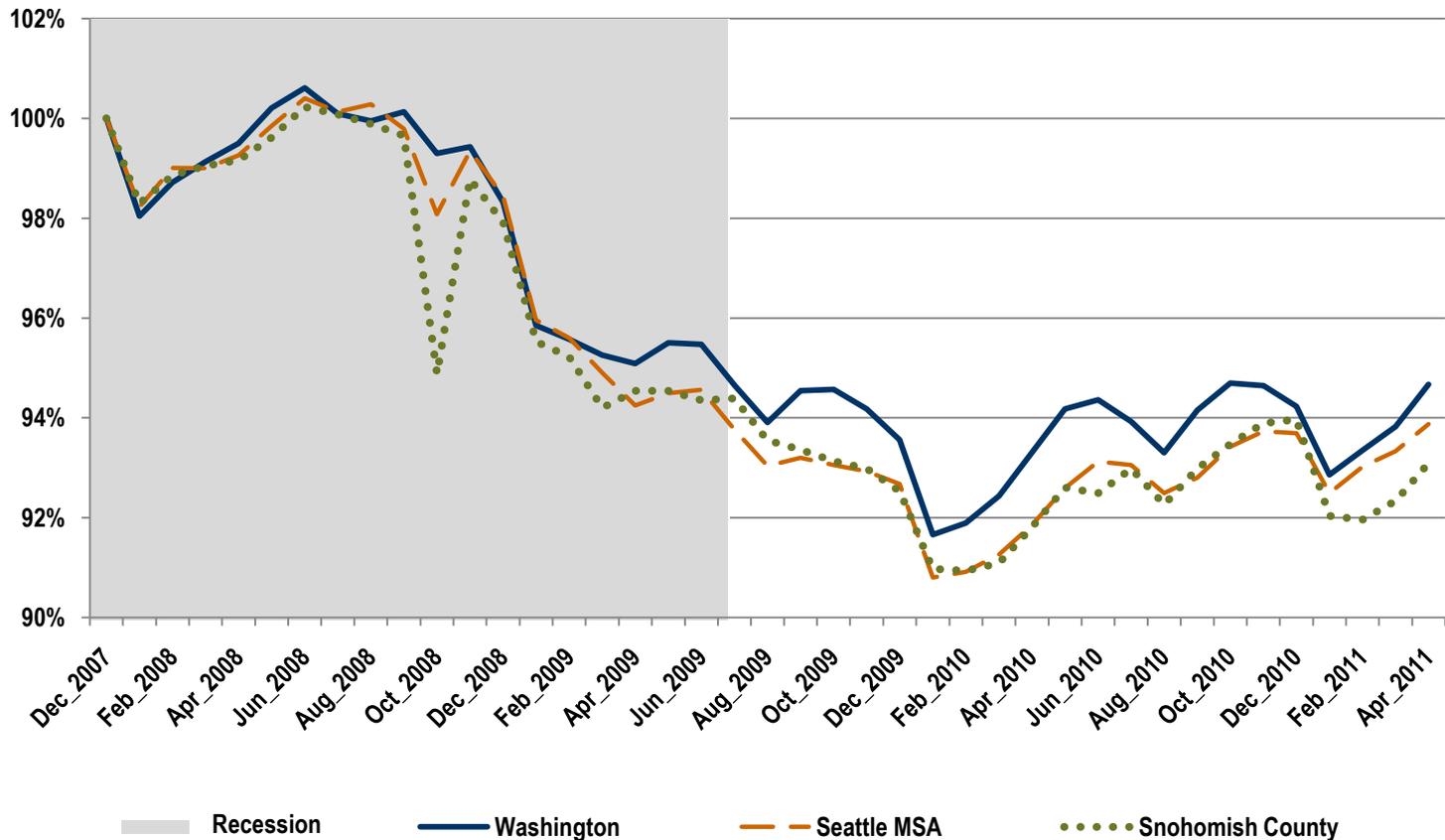


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Manufacturing jobs lead recovery in Snohomish County

Employment gains	Employment losses
Manufacturing (+3,900)	Government (-2,300)
Professional and business services (+800)	Financial activities (-300)
Leisure and hospitality (+800)	Construction (-100)
Education and health services (+400)	Information (-100)
Trade, transportation and utilities (+300)	

Employment low point occurred after the recession



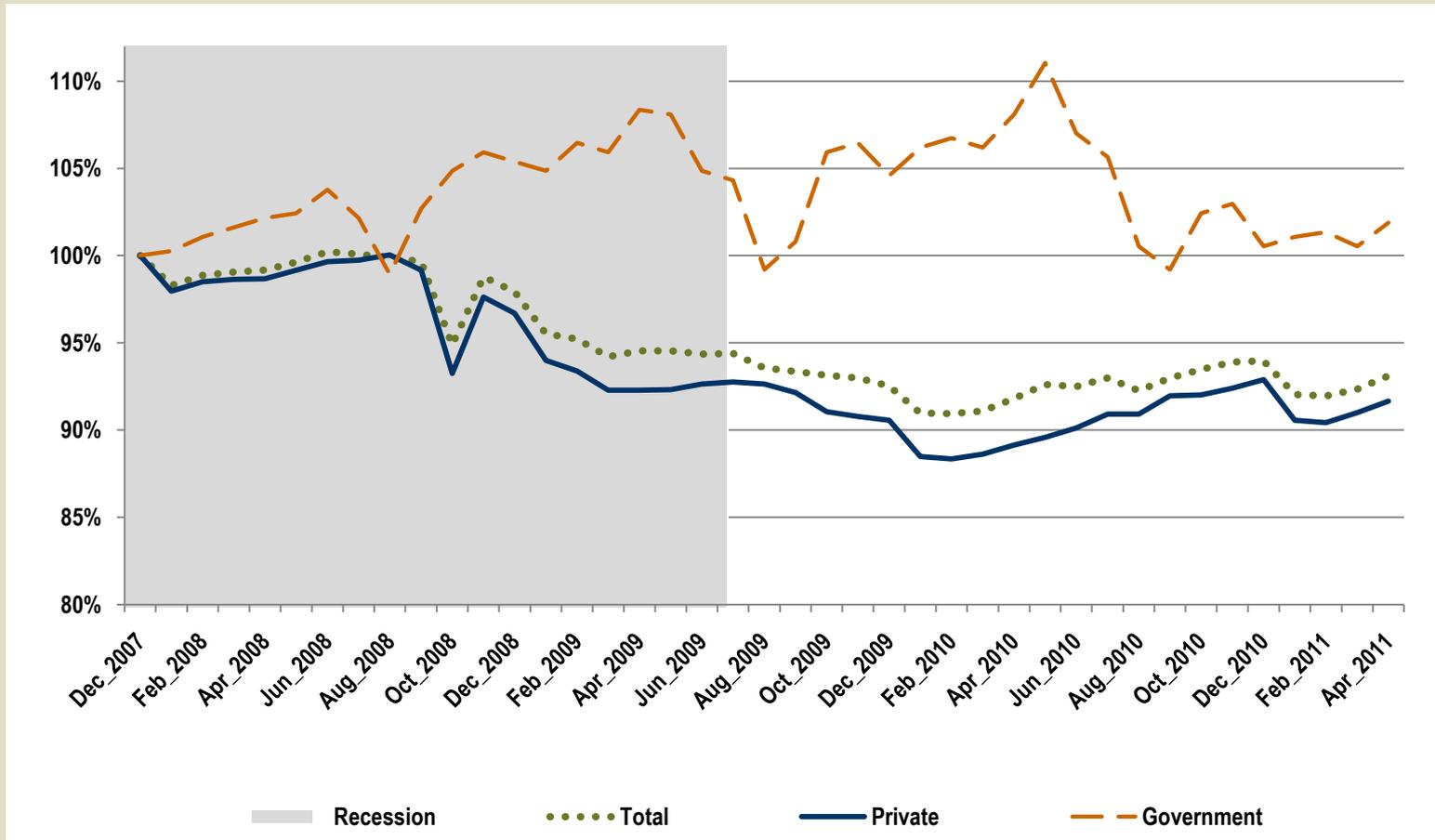
Source: Employment Security Department, LMEA

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Private vs. public employment



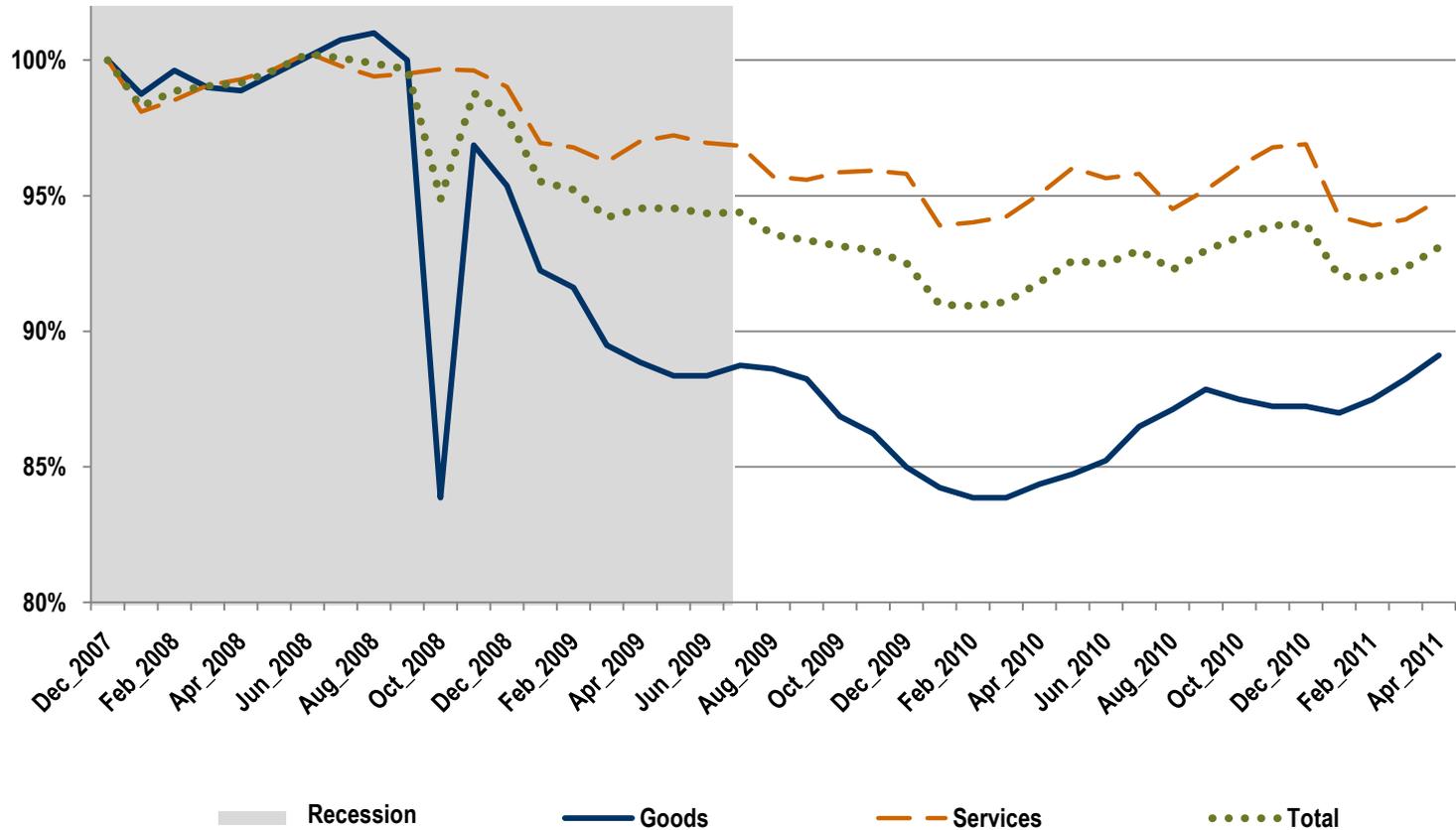
Source: Employment Security Department, LMEA

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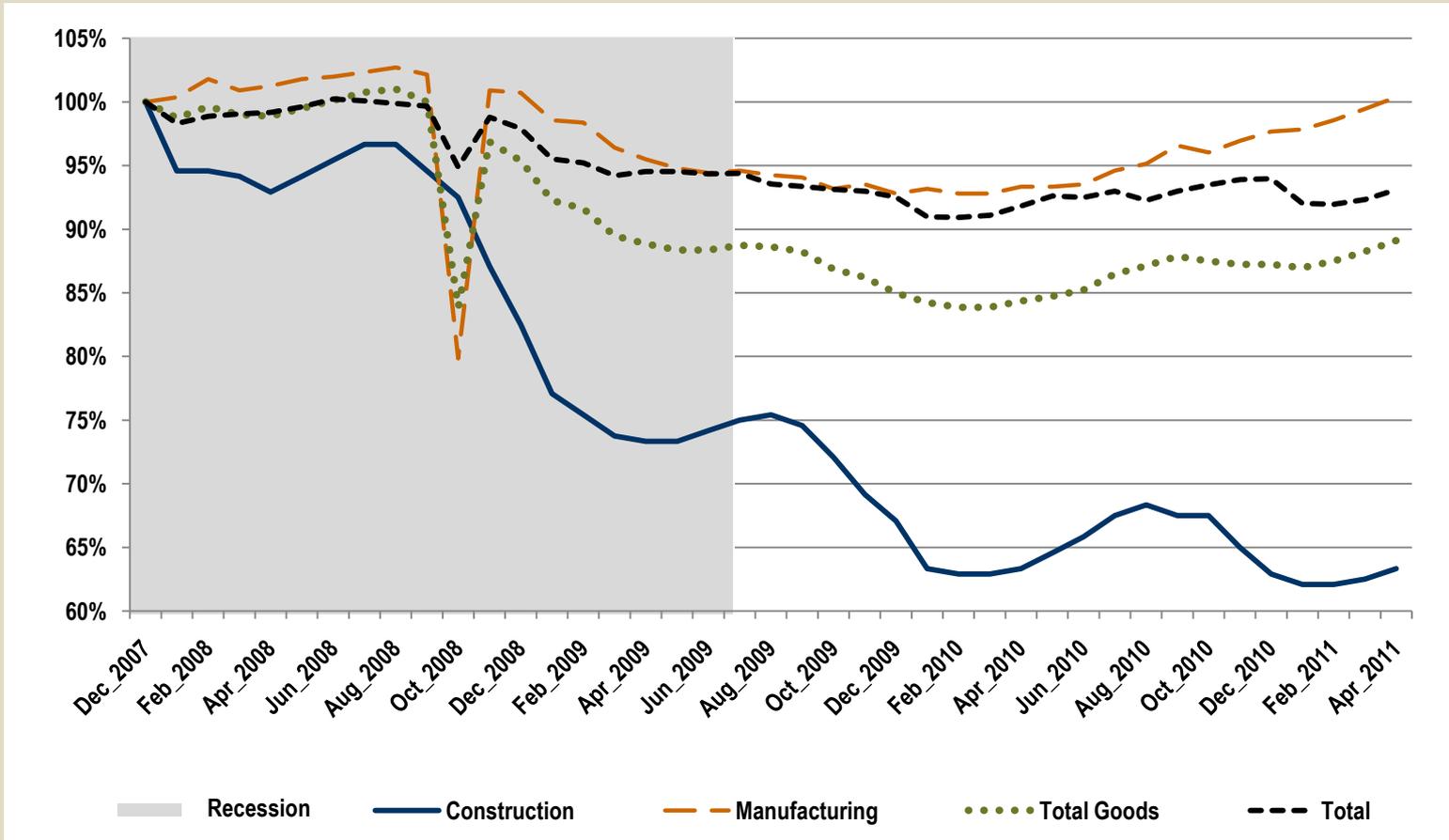
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Goods-producing industries vs. services-providing industries



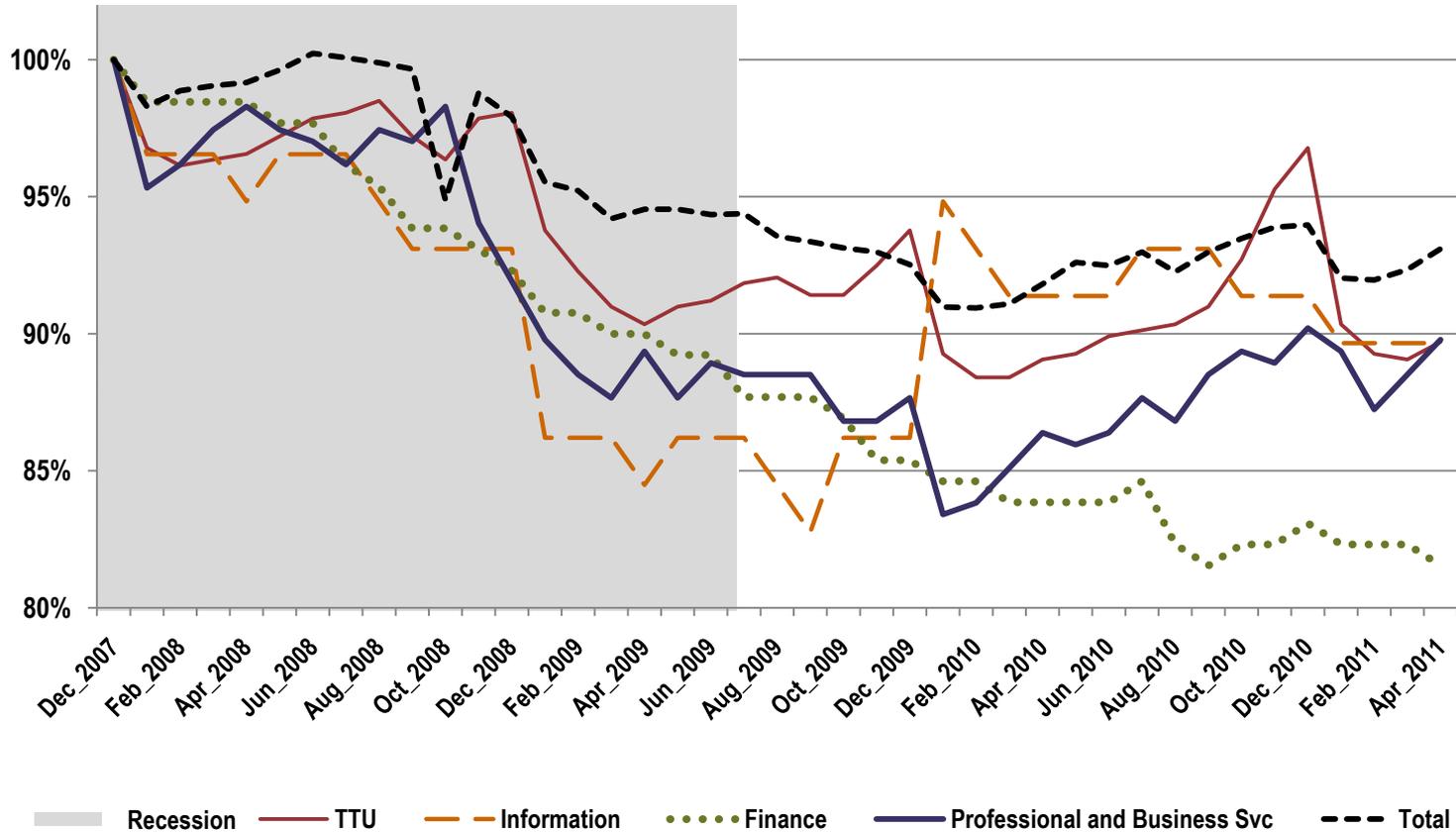
Goods-producing industries



Source: Employment Security Department, LMEA

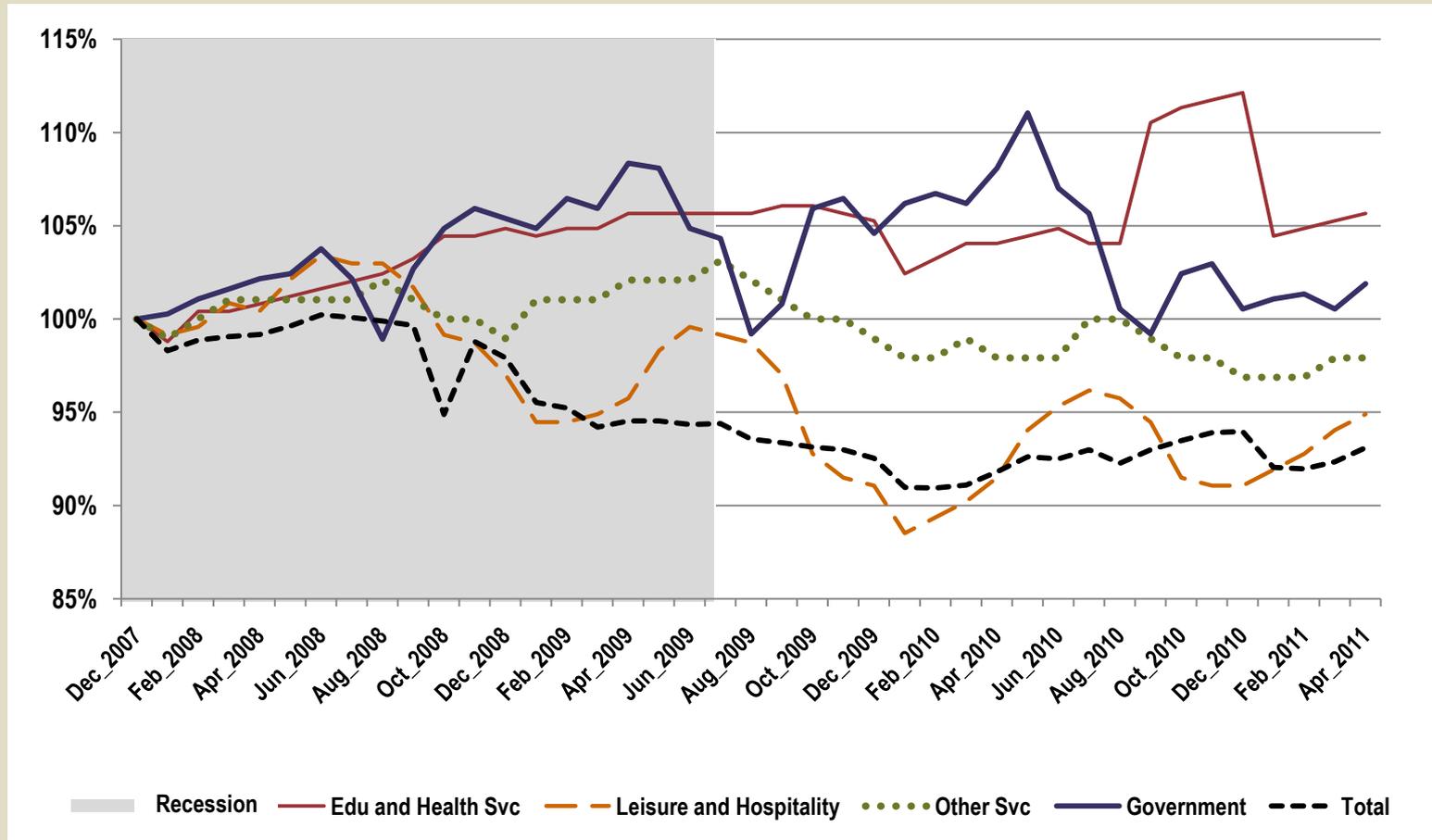


Service-providing industries



Source: Employment Security Department, LMEA

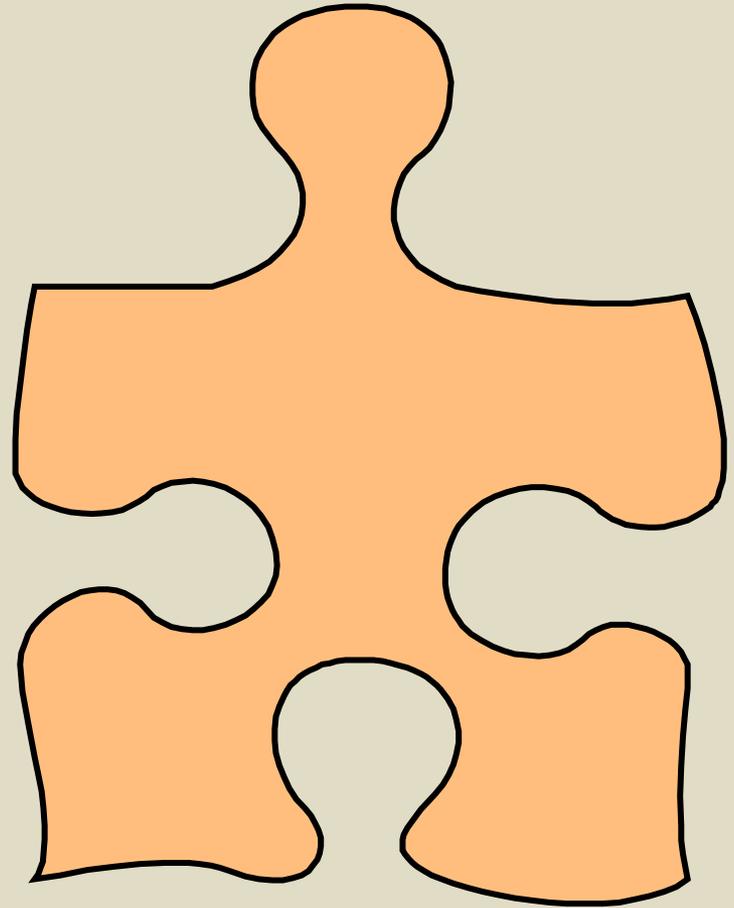
Service-providing industries (cont'd)



Source: Employment Security Department, LMEA



Labor force

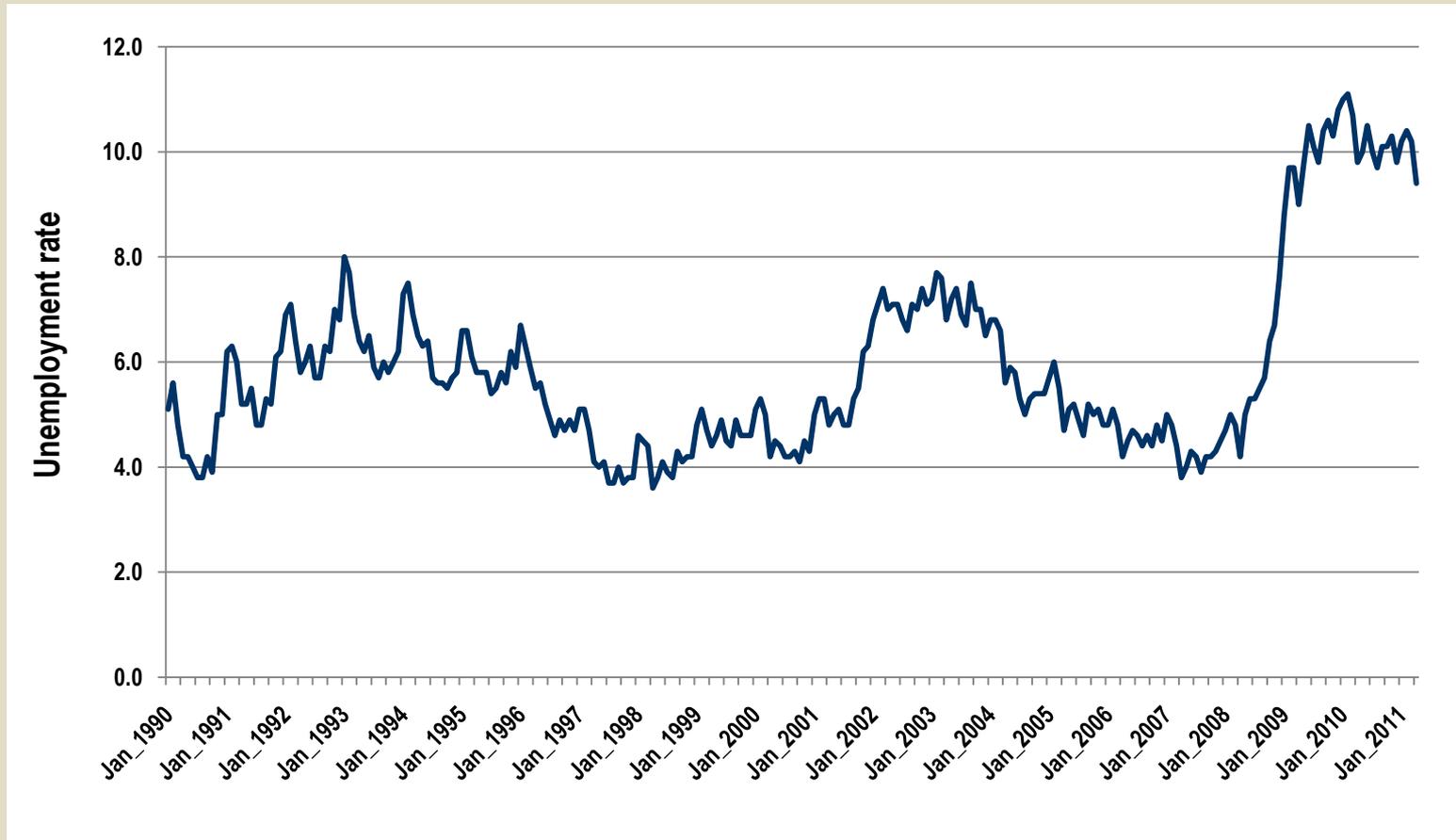


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Unemployment in Snohomish County



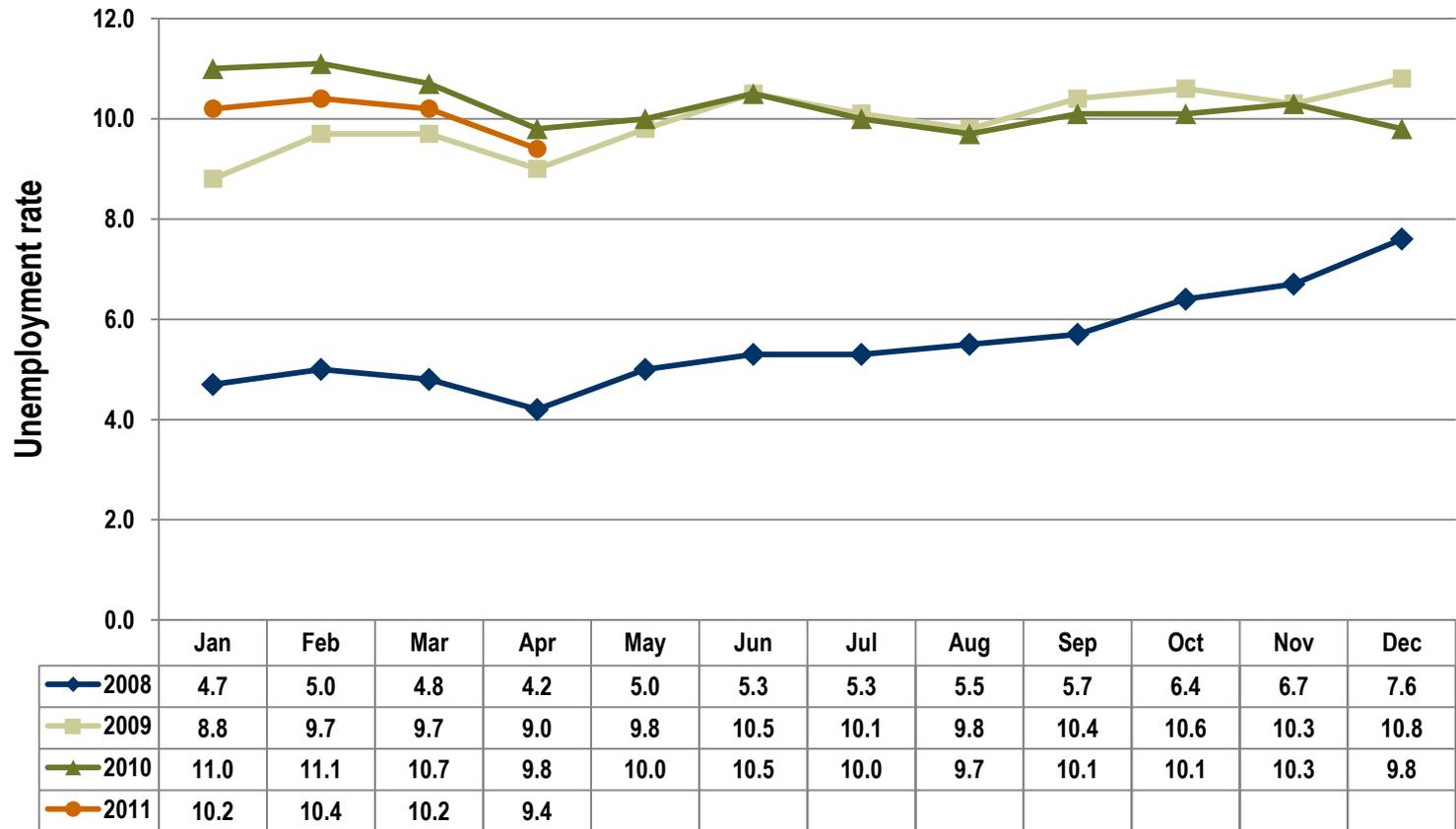
Source: Employment Security Department/Haver Analytics

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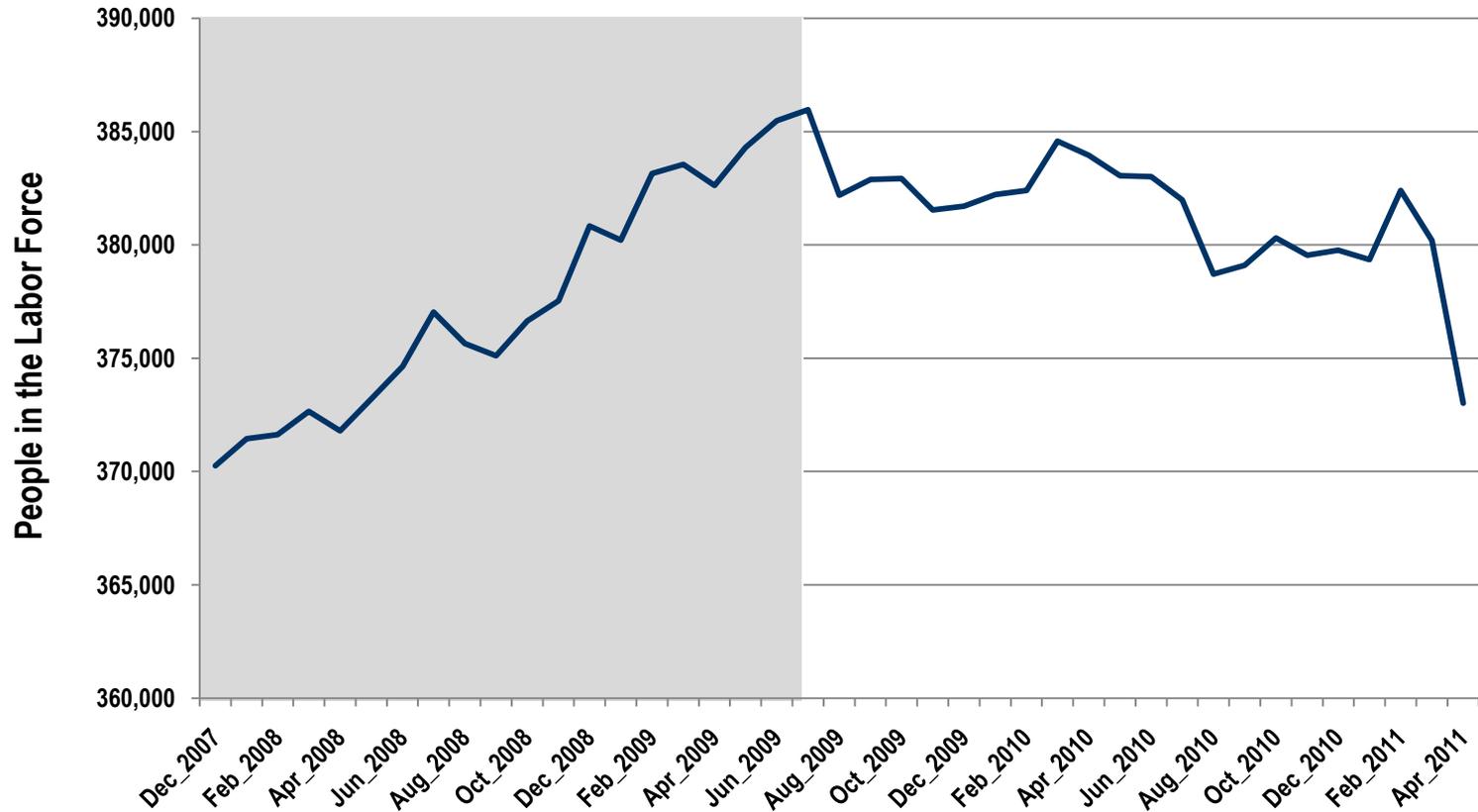
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Unemployment rate, 2008-2011



Total labor force



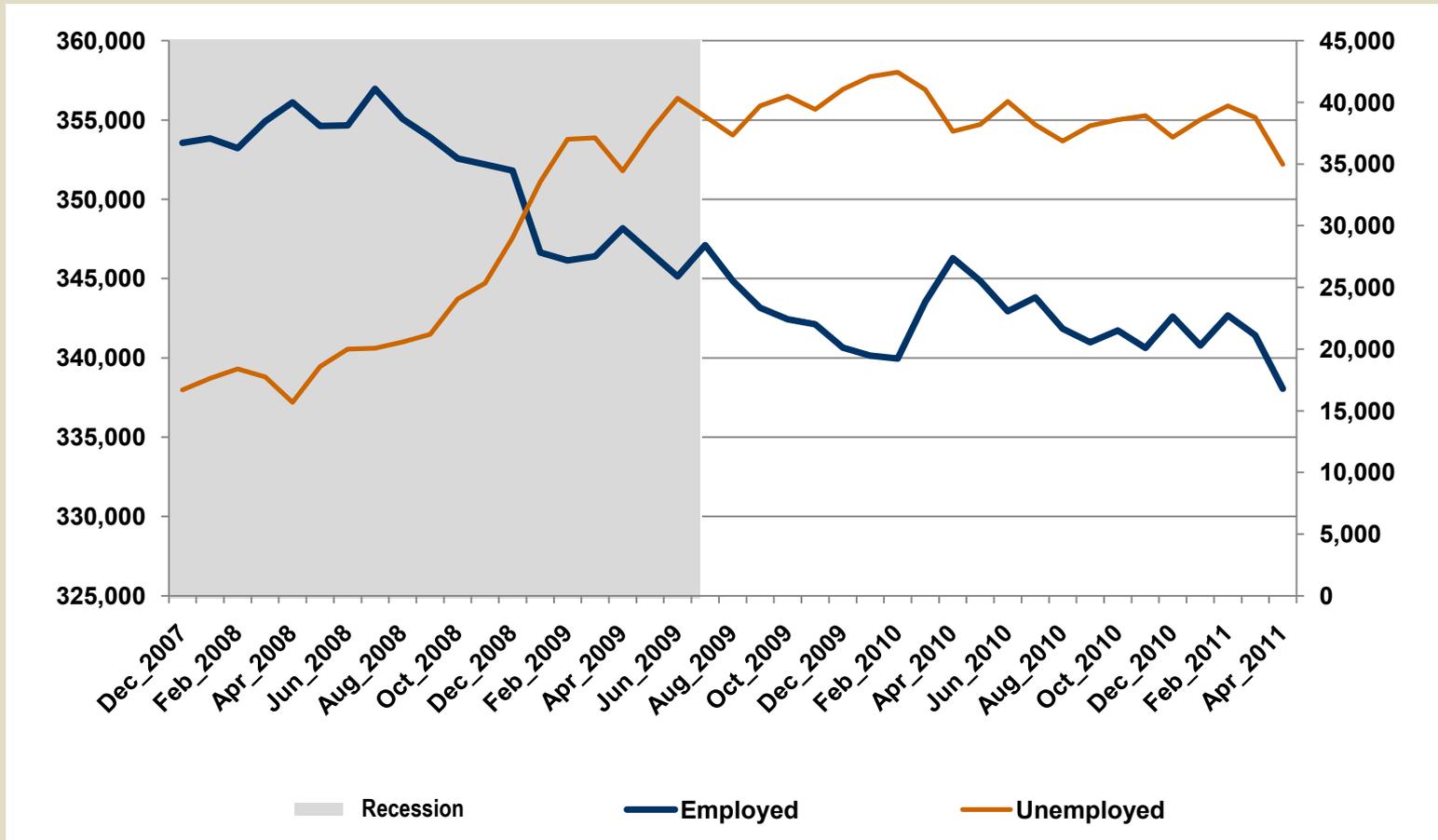
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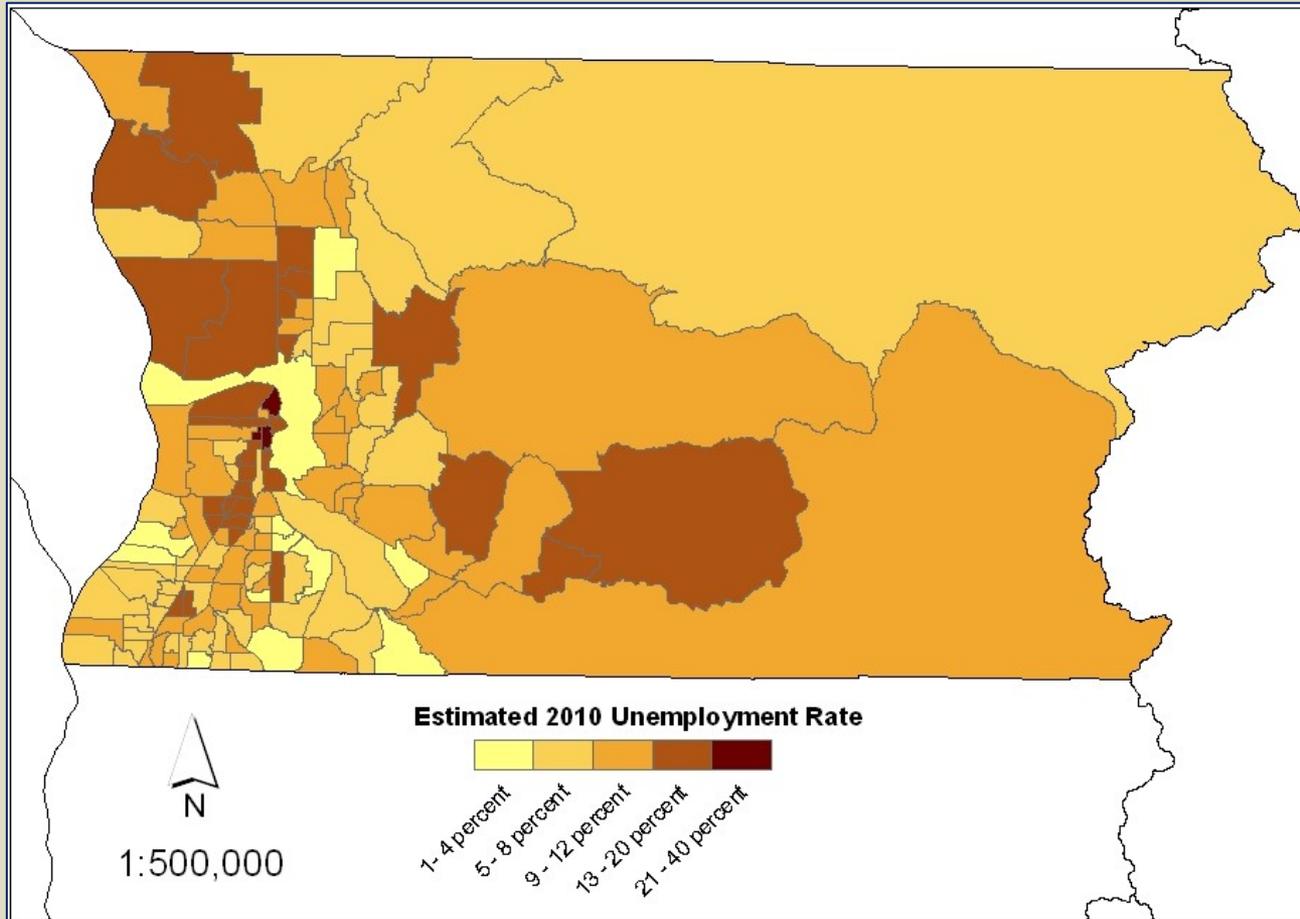


Changes in the labor force



Source: Employment Security Department, LMEA

Unemployment rate by tract, 2010



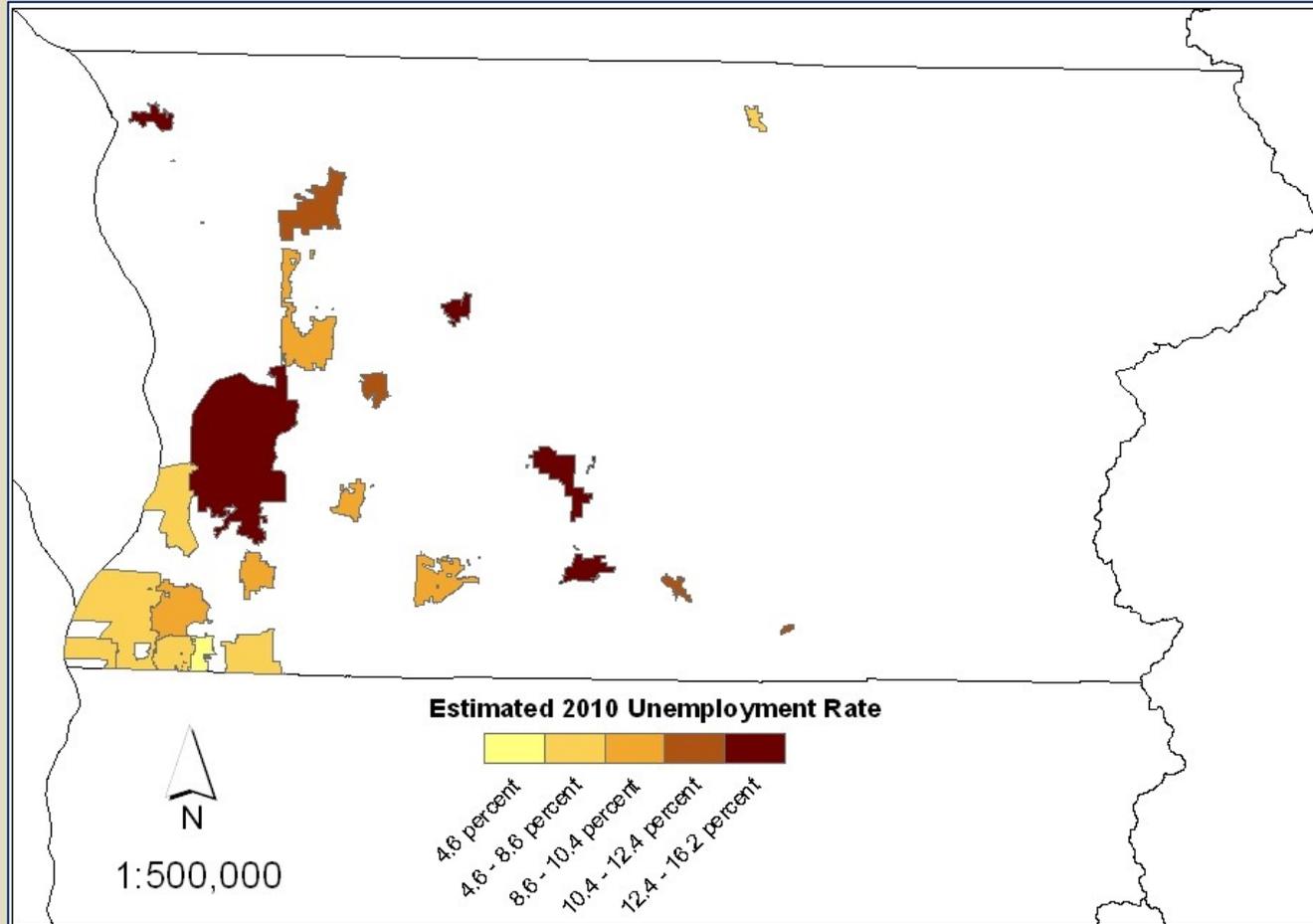
Source: Employment Security Department, LMEA

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Unemployment rate by place, 2010



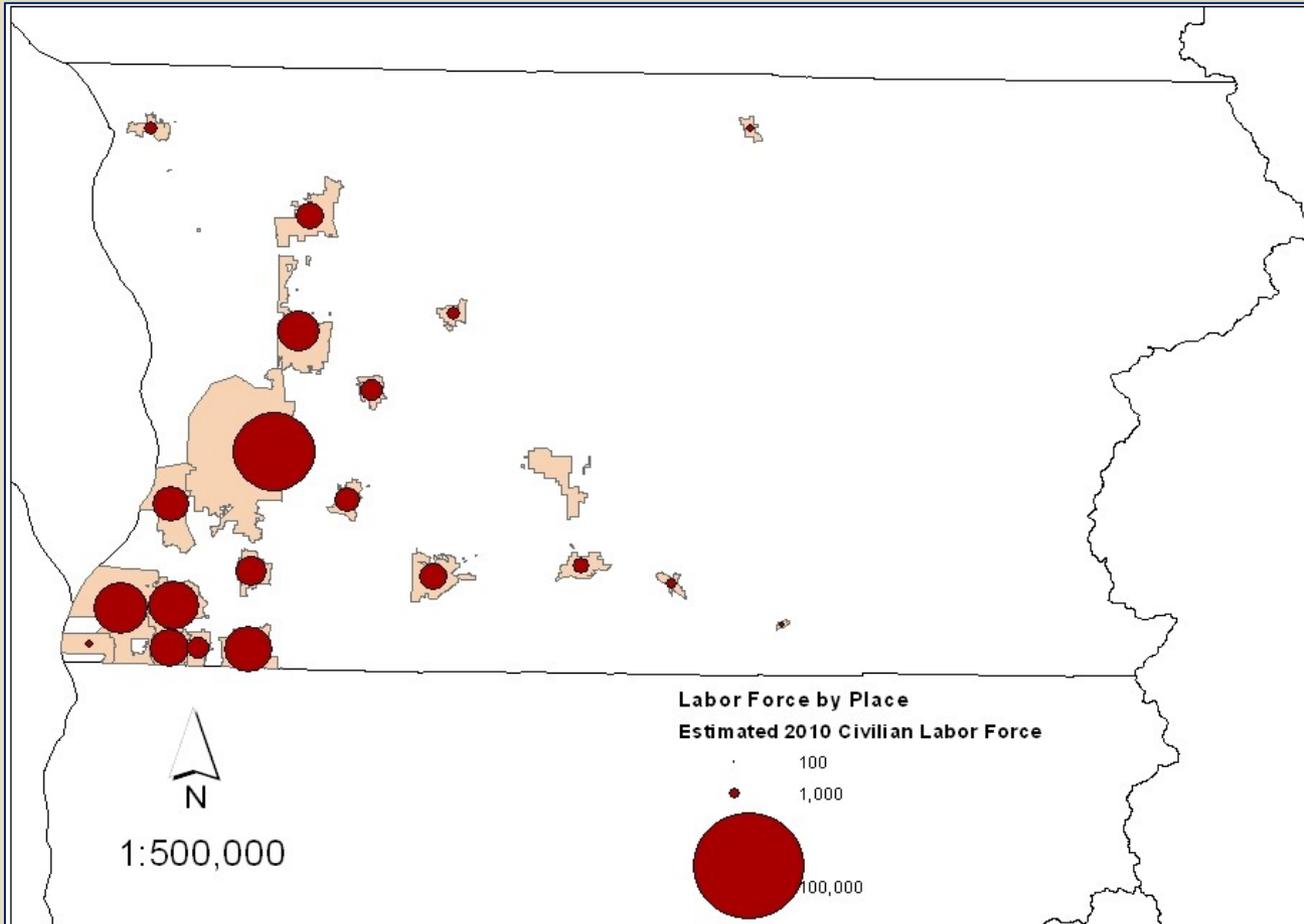
Source: Employment Security Department, LMEA

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Labor force by place



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