



Department of Commerce

1011 Plum Street SE
P.O. Box 42525
Olympia, WA 98504-2525
Phone: 360/725-2733
Email: buc@commerce.wa.gov

BOND 101 REPORT FORM

Issue ID: 1502-022		Date Submitted: 02/23/2015	
Issuer Information			
Name of Issuer:	Camas-Washougal, Port of		
Address of Issuer:	24 South A Street Washougal, WA 98671		
Issue Type:	Port District		
Principle User, if different than issuer:			
Counties in which the entity using the bond proceeds is located:	Clark <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
Issue Type and Title			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	LTGO Bonds, 2015A (Tax-Exempt)		
Issue Sale Method:	Negotiated Sale If Competitive Bid, number of bids:		
Debt Type:	GO Bond		
Debt Category:	Bond		
Series:	2015A		
6-DIGIT CUSIP:			
New/Refund/Combo:	New Issue		
CUSIP(S) of Refunded Bonds:			
Private Placement Number(s):			
Series or Issue Year of Refunded Bonds:			
Advance Refund?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Net Present Value Savings:			
Issue Dates			
Dated Date of Issue: 02/26/2015		Issue Closing Date: 02/26/2015	
Date of Issue Sale: 02/12/2015		Issue Maturity Date: 12/01/2029	
Issue Purpose			
Purpose Type:	Ports/Marinas		
Purpose of Proceeds:	improvements to the Water Front Trail		
Is this a Bond Cap issuance?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes: Bond Cap Use Category: Project Title: Bond Cap Amount:		



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Par Value and Interest Rates		
	NEW	REFUND
Tax-Exempt Par Value:	\$965,000.00	
Taxable par Value:	\$0.00	
Total Par Value:	\$965,000.00	
Net Tax-Exempt Interest Rate:	3.09% <input type="checkbox"/> Variable	<input type="checkbox"/> Variable
Net Taxable Interest Rate:	0% <input type="checkbox"/> Variable	<input type="checkbox"/> Variable
Discount:	<input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Premium:	<input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Yield:		
Issue Costs		
Underlying Security	Taxes	
Gross Underwriting Spread:	\$5,259.25	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$5.45	
Bond Counsel Fee:	\$4,375.00	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$0.00	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$1,969.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$0.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$0.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$0.00	<input type="checkbox"/> Estimate
Placement Agent:		<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$750.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$0.00	<input type="checkbox"/> Estimate
Issuance Team		
Name of Financial Advisor:		
Name of Bond Counsel:	K&L Gates LLP	
Name Of Lead Underwriter(s):	Martin Nelson & Co	
Name Of Company Insuring Bond:		
Name of Bond Registrar:	US Bank NA/Corp Trust Services	
Escrow Agent/Trustee:		



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Bond Ratings	
Standard & Poor's:	AA-
Moody's:	
Fitch:	
Other	
Attachments	
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Is an Official Statement available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Reporter Contact Information	
Reporter Name:	jblumenthal
Title:	Vice President
Affiliation:	Martin Nelson & Company
Address:	1500 Westlake Ave. North, Ste. 200 Seattle, WA 98109
Email:	jblumenthal@martinnelsonco.com
Phone:	(206) 682-2763